



DRUG ACCOUNTABILITY/ INVENTORY INTERFACE (DA)

USER MANUAL

Version 3.0
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(Revised June 2003)

Revision History

The table below lists changes made since the initial release of this manual. Each time this manual is updated, the Title Page lists the new revised date and this page describes the changes. Either update the existing manual with the Change Pages document, or replace it with the updated manual.

Note: The Change Pages document may include unedited pages needed for two-sided copying. Only edited pages display the patch number and revision date in the page footer.

Date	Revision Pages	Patch Number	Description
06/03	All	PSA*3*26	Updated manual to current Standards. Added information about new GUI Upload program, and deleted Prime Vendor information.
02/02	iia-iib; v-vi; 1-(2); 63-64; 91-92b; 107-110.	PSA*3*21	Add Revision History pages iia and iib. Replace pages v and vi with updated Table of Contents. Remove intranet information from Introduction. Replace pages 63-64 with revised Chapter Three Orders Menu of Section Two Prime Vendor Interface Menu. Replace pages 91-92 with pages 91-92b. Added new options to Chapter Three Orders Menu of Section Two Prime Vendor Interface Menu: Edit Verified Invoices, Delete Un-processed Invoices, and Setup Mail Message Recipients. Update Index to include new options; text shifted. Pages in parentheses not changed but included for two-sided copying.
10/97			Original Released User Manual.

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Preface

The Drug Accountability/Inventory Interface program (referred to as DA) V. 3.0 works toward a perpetual inventory for each Veterans Affairs facility's pharmacy. This is achieved by tracking drugs through pharmacy locations based on the connection between the DRUG (#50) file and ITEM MASTER file (#441) or between the prime vendor's invoice file and the DRUG file (#50).

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1. Introduction

1.1. Package Functional Description



The DA V. 3.0 software package provides functionality to maintain a perpetual inventory of drugs. Interfacing with the Generic Inventory Package (GIP) and the prime vendors' invoice data increments drug balances in pharmacy locations and master vaults. Pharmacy's dispensing software packages pass dispensing data to DA V. 3.0 which decrements the drug balances in pharmacy locations.


1.2. About This Manual

This manual contains a description of all DA V. 3.0 options. It is divided into two sections. The first section consists of *GIP Interface Menu* options. The second section consists of *Prime Vendor Interface Menu* options. A glossary is located at the end of this manual and contains definitions of commonly used words.

1.3. Icons

Icons used to highlight key points in this manual are defined as follows:

-  **Note:** Indicates especially important or helpful information.
-  Options are locked with a particular security key. The user must hold the particular security key to be able to perform the menu option.

Example:  This option is locked by the PSA ORDERS key.

1.4. Special Instructions for the “First Time” Computer User

If the user is unfamiliar with the DA V. 3.0 package or other Veterans Health Information Systems and Technology Architecture (**VISTA**) software applications, it is recommended that the user study the DHCP (Decentralized Hospital Computer Program) *User’s Guide to Computing*. This orientation guide is a comprehensive handbook benefiting first time users of any **VISTA** application. The purpose of the introductory material is to help the user become familiar with basic computer terms and the components of a computer. It is reproduced and distributed periodically by the Kernel Development Group. To request a copy, contact the local Information Resources Management (IRM) staff.

1.5. Special Notations

In this manual, the user’s response is in **bold** type, but will not appear on the screen as bold. The bold part of the entry is the letter or letters that must be typed so that the computer can identify the response. In most cases, the user need only enter the first few letters. This increases speed and accuracy.

Every typed response must be followed by pressing the return key (or enter key for some keyboards). Whenever the return or enter key should be pressed, the user will see the symbol **<Enter>**. This symbol is not shown but is implied if there is bold input.

Throughout the package, help frames may be accessed from most prompts by entering one, two, or three question marks (?, ??, ???).

Within the examples representing actual terminal dialogues, the author may offer information about the dialogue. This information is enclosed in brackets (e.g., *[Select Print Device]*) and will not appear on the screen.

2. Section One: GIP Interface Menu

[PSA GIP INTERFACE MENU]

The *GIP Interface Menu* option assists in the maintenance of a Pharmacy perpetual inventory by interfacing with the Generic Inventory Package (GIP). The options available through the GIP interface are listed below.

Example: GIP Interface Menu

```
1      Connection Menu (DRUG file/ITEM MASTER file) ...
2      Pharmacy Location Maintenance Menu ...
3      Receipts Menu ...
4      Dispensing Menu ...
5      Maintenance Reports Menu ...
```

2.1. Connection Menu (DRUG file/ITEM MASTER file)

[PSA CONNECTION MENU]

A crucial step in attaining drug accountability is a direct link between the DRUG file (#50) and the ITEM MASTER file (#441). This menu contains tools to assist with this link. If the user's station has concentrated on accurate entries in the National Drug Code (NDC) fields of these two files, then the *NDC Menu* option may be the most efficient way to approach the link. If the user feels that the Federal Stock Number/National Stock Number (FSN/NSN) field may provide more effective linking, the *FSN Menu* option exists for that choice. For those drugs or pharmaceuticals that cannot be linked by either NDC or FSN, the *Single Drug Match* option, *Report of Unlinked DRUG/ITEM MASTER file Entries* option, and the *Connect Unlinked DRUG/ITEM MASTER file Entries* option offer a last resort using a free text pick and match, or if a path to the National Drug File (NDF) exists with NDCs, a match can be attempted in that fashion.

Once linked, the ITEM MASTER file (#441) provides up-to-date packaging and prices for all procurement sources. This facilitates the receiving process and opens the door for the GIP interface.

Example: Connection Menu (DRUG file/ITEM MASTER file)

```
1      NDC Menu...
2      FSN Menu...
3      Single Drug Match
4      Report of Unlinked DRUG/ITEM MASTER file Entries
5      Connect Unlinked DRUG/ITEM MASTER file Entries
6      Active, Unlinked Drugs in the ITEM MASTER file
7      Display Connected Drug and Procurement History
8      Unposted Procurement History
9      Posted Drug Procurement History
```

2.1.1. NDC Menu

[PSA NDC MENU]

This menu contains options to link drug entries in the ITEM MASTER file (#441) to NDC matched entries in the DRUG file (#50). If an ITEM MASTER file (#441) entry has an NDC that matches a DRUG file (#50) entry then data from the two files can be compared. The *Report Potential NDC Matches* option report is available to show all the entries that can be matched by NDC. Once the matches have been reviewed they can be acted on with a controlled connection (drug-by-drug), or with an automated connection, which links the files wherever, an NDC match occurs.

Example: NDC Menu

```
1      NDC Duplicates Report (ITEM MASTER file)
2      Report Potential NDC Matches
3      Controlled Connection by NDC Match
4      Automated DRUG/ITEM MASTER file Link by NDC
5      Inquire/Compare DRUG file/ITEM MASTER file
6      DRUG file/ITEM MASTER file Comparison Report
```

2.1.1.1. NDC Duplicates Report (ITEM MASTER file) [PSA NDC DUPLICATE REPORT]

Currently in Integrated Funds Distribution, Control Point Activity, Accounting and Procurement (IFCAP), the same NDC cannot be entered for two different items. Since the NDC is relied on to link the DRUG file (#50) to the ITEM MASTER file (#441), it is important that the proper entry is located. The *NDC Duplicates Report* option scans through all the entries in the ITEM MASTER file (#441) looking for entries sharing the same NDC. Through printing this report and working with the local Acquisition and Materiel Management Service (A&MMS) Purchasing Agent, the user can ensure the ITEM MASTER file (#441) entries have the correct NDC before linking with the DRUG file (#50). The report lists the NDC, item number, item description, and vendor name.

2.1.1.2. Report Potential NDC Matches [PSA NDC REPORT]

The *Report Potential NDC Matches* option scans through the DRUG file (#50) looking for drugs with an NDC that have not been inactive. If the same NDC can be located in the ITEM MASTER file (#441), this potential match is displayed. The report also indicates unmatched FSNs with the drug name.



Note: It would be a good idea to first run this report and review the potential matches before considering either the controlled or automated connection options. The report lists the DRUG file's (#50) NDC and drug name plus the potentially matched ITEM MASTER file's (#441) item number and item description.

2.1.1.3. Controlled Connection by NDC Match [PSA NDC CONTROL LOOP]

The *Controlled Connection by NDC Match* option moves through the same entries identified in the *Report Potential NDC Matches* option and provides the opportunity to link them one at a time. If the controller chooses not to link an entry, the option will continue to the next drug.

2.1.1.4. Automated DRUG/ITEM MASTER file Link by NDC [PSA NDC AUTO LOOP]

The *Automated DRUG/ITEM MASTER file Link by NDC* option allows the user to link the entries identified in the *Report Potential NDC Matches* option simultaneously. The user will be prompted to select a device to direct the listing of links as they occur.



Note: It is important to review the *Report Potential NDC Matches* option before considering using this option.

2.1.1.5. Inquire/Compare DRUG file/ITEM MASTER file [PSA DRUG INQUIRE]

The *Inquire/Compare DRUG file/ITEM MASTER file* option displays packaging and price information from the DRUG file (#50) and ITEM MASTER file (#441) when identical NDCs exist regardless of whether linking has occurred. This option displays the entries one at a time while the next option, *DRUG file/ITEM MASTER file Comparison Report* option, shows a range of entries.

The report lists the DRUG file's (#50) drug name, NDC, price per order unit, order unit, packaging, price per dispense unit, and dispense unit. It also lists the ITEM MASTER file's (#441) item description, NDC, price per order unit, order unit, date of price, packaging, price per dispense unit for each order unit, and the vendor name.

2.1.1.6. DRUG file/ITEM MASTER file Comparison Report [PSA COMPARISON REPORT]

The *DRUG file/ITEM MASTER file Comparison Report* option allows the user to select a short range of DRUG file (#50) and ITEM MASTER file (#441) comparative information on packaging and pricing. The report lists the DRUG file's (#50) drug name, drug number, NDC, price per order unit, order unit, dispense units per order unit, price per dispense unit, and dispense unit. It also lists the ITEM MASTER file's (#441) item name, item number, National Stock Number (NSN), NDC, price per dispense unit, and vendor name.

2.1.2. FSN Menu [PSA FSN MENU]

Similar to the *NDC menu* option, this menu contains options to link DRUG file (#50) entries with a FSN to the ITEM MASTER file (#441). If an ITEM MASTER file (#441) entry has a National Stock Number (NSN) that matches a DRUG file (#50) FSN, then the two files can be linked. The *Report Potential FSN Matches* option shows all the entries that can be matched by FSN. Once the matches have been reviewed, they can be acted on with a controlled connection (drug-by-drug) or with an automated connection (linking all drugs with an NDC match).

Example: FSN Menu

```
1   Report Potential FSN Matches
2   Controlled Connection by FSN Match
3   Automated DRUG/ITEM MASTER file Link by FSN
```

2.1.2.1. Report Potential FSN Matches [PSA FSN REPORT]

The *Report Potential FSN Matches* option scans through the DRUG file (#50) looking for drugs that have an FSN and have not been inactive. If the same NSN is located in the ITEM MASTER file (#441), the entries from each file will be displayed as a potential match. It is a good idea to first run this report and review the potential matches before considering either the controlled or automated connection options. The report lists DRUG file's (#50) drug name and NDC with the ITEM MASTER file's (#441) matching item number and item name.

2.1.2.2. Controlled Connection by FSN Match [PSA FSN CONTROL LOOP]

The *Controlled Connection by FSN Match* option allows movement through the entries identified in the *Report Potential FSN Matches* option and links them one at a time. If the user chooses not to link an entry, the option will continue to the next drug.

2.1.2.3. Automated DRUG/ITEM MASTER file Link by FSN **[PSA FSN AUTO LOOP]**

The *Automated DRUG/ITEM MASTER file Link by FSN* option allows the user to move through the same entries identified in the *Report Potential FSN Matches* option and link them all at once. The user is asked to select a device to print the listing of links as they occur.



Note: It is important to run the *Report Potential FSN Matches* option first and review before considering using this option.

2.1.3. Single Drug Match **[PSA SINGLE DRUG MATCH]**

The *Single Drug Match* option links one drug at a time, finding matches between the DRUG file (#50) and ITEM MASTER file (#441). The system attempts first to match by NDC, displaying matches for approval. If no NDC match is found, the system searches for matches of the DRUG file's (#50) FSN field (#6) to the ITEM MASTER file's (#441) NSN field (#5). If located, the match is displayed for approval. If there are still no matches, then the user can look directly at the ITEM MASTER file (#441). The user can select a match by entering the first three or four letters of the generic or brand name. Finally, if the drug is linked to the NDF, the user can search each NDC for a match in the ITEM MASTER file (#441). Some drugs in the NDF may contain as many as thirty or forty NDCs. This process can be exited at anytime. When using this option to review an existing link, the link between a particular item can be broken by entering the "@" character.

2.1.4. Report of Unlinked DRUG/ITEM MASTER file Entries **[PSA UNLINKED REPORT]**

The *Report of Unlinked DRUG/ITEM MASTER file Entries* option can be run at any point in the linking process to see what entries are not yet linked to the ITEM MASTER file (#441). If the user is considering using the *Connect Unlinked DRUG/ITEM MASTER file Entries* option, this report will provide a helpful preview of the unlinked drugs. The report lists the drug name, FSN, NDC, and yes/no if the NDC is in the NDF.

2.1.5. Connect Unlinked DRUG/ITEM MASTER file Entries **[PSA UNLINKED LOOP]**

The *Connect Unlinked DRUG/ITEM MASTER file Entries* option scans through the DRUG file (#50) looking for drugs not yet linked to the ITEM MASTER file (#441) that are not inactive. The user may preview the unlinked entries by running the *Report of Unlinked DRUG/ITEM MASTER file Entries* option. Whenever the option is exited, the last drug linked, date, time, and the user's name will be stored. The next user will have the choice of resuming with this drug upon entering this option.

2.1.6. Active, Unlinked Drugs in the ITEM MASTER file **[PSA ACTIVE DRUGS/ITEM MASTER FILE]**

The *Active, Unlinked Drugs in the ITEM MASTER file* option allows the user to scan the ITEM MASTER file (#441) for drugs not yet linked to the DRUG file (#50), which have been purchased since the last date entered. The report lists the ITEM MASTER file's (#441) item number, item name, NSN, vendor name of the last vendor purchased from, NDC, and the items long description.

2.1.7. Display Connected Drug and Procurement History **[PSA DISPLAY CONNECTED DRUG]**

The *Display Connected Drug and Procurement History* option displays the comparison data for both the DRUG (#50) and ITEM MASTER files (#441) if a connection was made. The display will show a procurement history for a selected date range and control point, and the vendor's price/packaging data.

2.1.8. Unposted Procurement History **[PSA UNPOST PROCURMENT HISTORY]**

The *Unposted Procurement History* option prints a report listing all pharmacy procurements for a selected month. The report includes a detailed list of each item procured, the quantity received, the NDC, the DRUG file's (#50) generic drug name, and vendor name.



Note: If the user chooses to print this report to a printer, the following prompts will not be seen: "Print item totals?" and "Would you like a list of high dollar items?". If the user wishes to respond to these questions, this report will need to be displayed on the screen.

2.1.9. Posted Drug Procurement History

[PSA POSTED DRUG REPORT]

The *Posted Drug Procurement History* option produces an alphabetical listing of drugs procured from the warehouse for a selected month. The report lists the primary inventory point, item number, item name, quantity ordered, quantity received, packaging, price per order unit, total cost for the item, date purchased, and transaction number. A total for each item is printed for the quantity ordered, quantity received, and total cost.



Note: If the user chooses to print the *Posted Drug Procurement History* on a printer, the following prompt will not be seen: “Would you like a list of high dollar items?”. If the user wishes to respond to this question, this report will need to be displayed on the screen.

2.2. Pharmacy Location Maintenance Menu

[PSA GIP LOCATION MENU]

The *Pharmacy Location Maintenance Menu* contains options that set up and edit pharmacy locations. The drug balances can be initialized and adjusted. Drug prices in the DRUG file (#50) are compared with prices in the Generic Inventory. Items can be loaded and reports can be generated from a primary inventory point to a pharmacy location.

The following options are used for setting up and monitoring drug on-hand quantities within a pharmacy location:

Example: Pharmacy Location Maintenance Menu

```
1      Set Up/Edit a Pharmacy Location
2      Balance Adjustments
3      Balance Initialization
4      Enter/Edit a Drug
5      Inventory Interface ...
6      Update Prices
7      Transfer Drugs Between Pharmacies
```

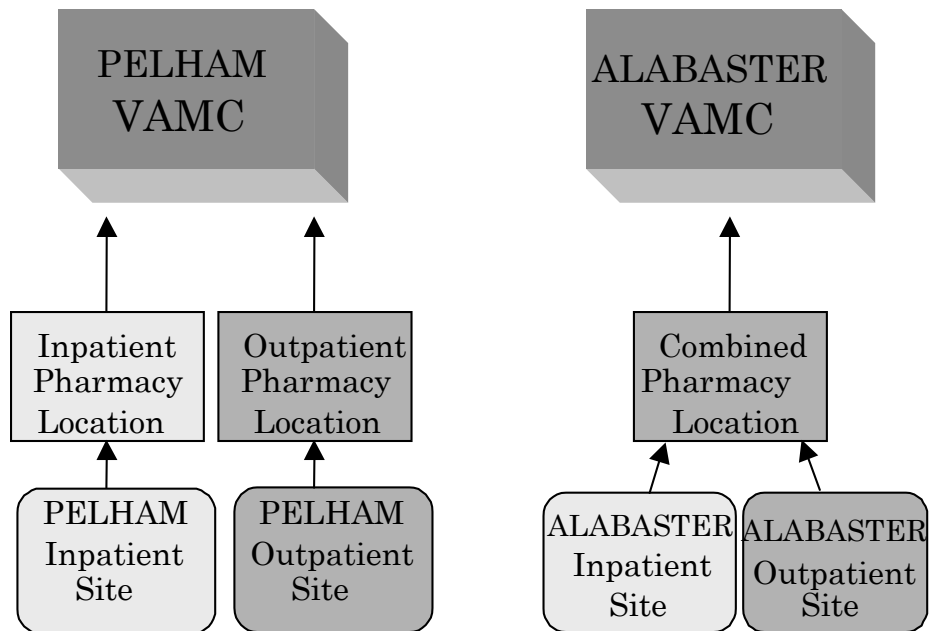
2.2.1. Set Up/Edit a Pharmacy Location [PSA LOCATION EDIT]

The *Set Up/Edit a Pharmacy Location* option provides the capability to create a pharmacy location and connect it with a primary inventory point.

Creating the Pharmacy Location

About Pharmacy Locations

Locations are Outpatient (OP), Inpatient (IP), or a Combined (OP/IP). The user can have more than one location - even more than one type of location (for instance, a multi-divisional facility might procure for several divisions).



The User can create a location for each Inpatient or Outpatient site in order to track drug balances separately. Or, create a Combined location, like ALABASTER, that tracks Inpatient and Outpatient drug balances together.

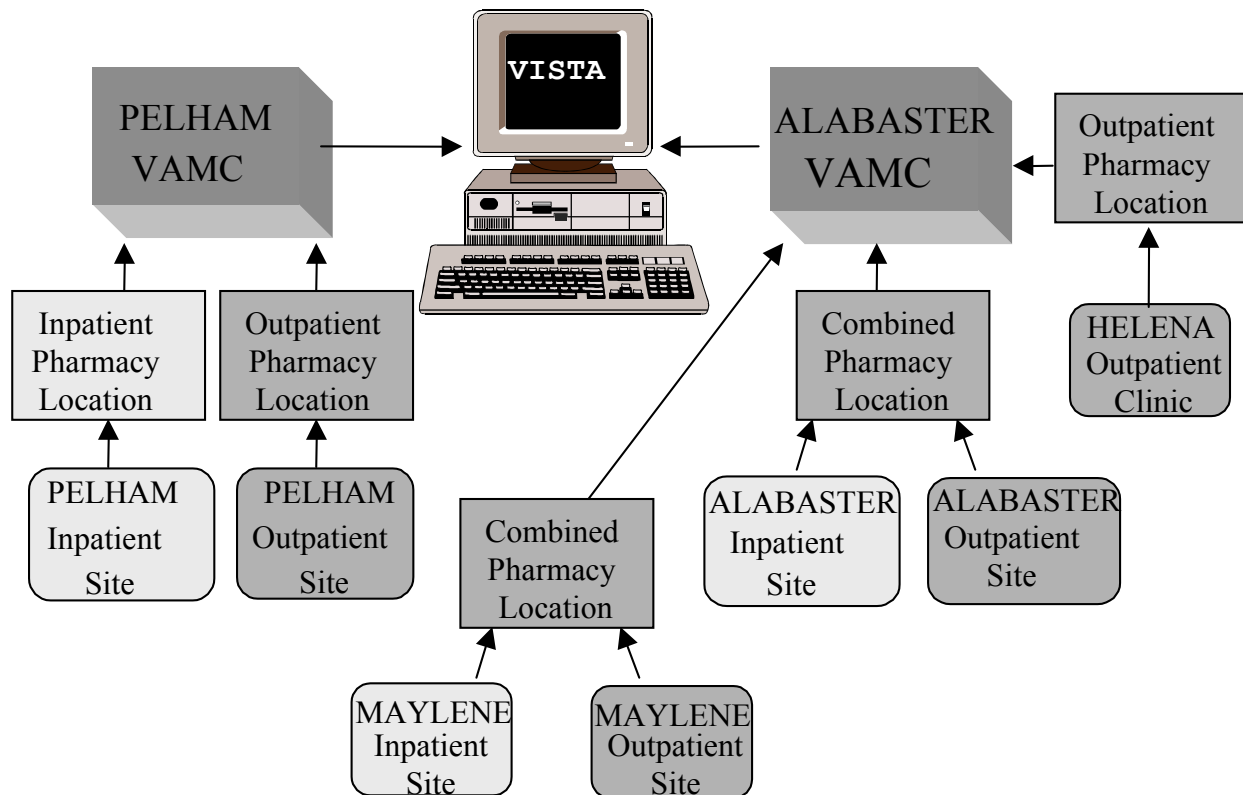
Choosing a Site Name

How the site will track the drugs will depend on the type of pharmacy location chosen.

The three choices are Inpatient, Outpatient, or Combined.

- Inpatient: will track drugs only in the Inpatient dispensing site.
- Outpatient: will track drugs only in the Outpatient pharmacy/clinic.
- Combined: tracks all the drugs together in the Inpatient dispensing site and the Outpatient pharmacy/clinic. Only one total per drug is received.

A site is the physical location where drugs are stored and dispensed. If the facility maintains more than one Inpatient or Outpatient site, the user will be asked to choose a site for this pharmacy location.



Multi-divisional facilities can track drugs in a variety of locations.

Entering Wards for Inpatient Sites

Assign wards to each Inpatient site. Each ward can be connected to only one Inpatient site. This information affects the gathering of IV and Unit Dose dispensing data.

Example: Create a Pharmacy Location—Single Inpatient

```
Select GIP Interface Option: 2 Pharmacy Location Maintenance Menu
```

- 1 Set Up/Edit a Pharmacy Location
- 2 Balance Adjustments
- 3 Balance Initialization
- 4 Enter/Edit a Drug
- 5 Inventory Interface ...
- 6 Update Prices

```
Select Pharmacy Location Maintenance Menu Option: 1 Set Up/Edit a Pharmacy Location
```

Select one of the following:

- 1 INPATIENT
- 2 OUTPATIENT
- 3 COMBINED (IP/OP)

```
Select Pharmacy type: 1 INPATIENT
```

Creating INPATIENT

For the purpose of collecting Unit Dose and IV dispensing data, any ward at which such dispensing might ever occur should be added. The ONLY reason to NOT add a ward would be if the dispensing at that ward should NOT update COMBINED (IP/OP).

[There is NO harm in adding inactive wards.]

INPATIENT is linked to 1 WEST, 1 SOUTH, 1 NORTH, 2 WEST, 2 SOUTH, 2 NORTH, 2 EAST, 1 EAST, 3 WEST, 3 EAST, 3 SOUTH, 4 EAST, 4 NORTH, 5 WEST, 5 EAST, 5 SOUTH, 6 WEST, 6 SOUTH, 7 EAST, 7 WEST, 8 EAST, 8 WEST.

INPATIENT DISPENSING UPDATE?: *[Mark with Y if you have established current balances.]*

PRIME VENDOR?: YES// ??

To more efficiently process Prime Vendor receipts, setting this flag to

"Yes" will allow you to store an obligation number. This number will then be offered as a default whenever using the Receive Directly into Drug Accountability option on the Receiving Menu.

CHOOSE FROM:

- 1 YES
- 0 NO

PRIME VENDOR?: YES// <Enter>

CURRENT PRIME VENDOR PO#: 521-A70005// <Enter>

Example: Create a Pharmacy Location—Single Outpatient

```
Select Pharmacy Location Maintenance Menu Option: 1 Set Up/Edit a Pharmacy Location
Select one of the following:

      1      INPATIENT
      2      OUTPATIENT
      3      COMBINED (IP/OP)
Select Pharmacy type: 2 OUTPATIENT

Outpatient site selection affects the collection of dispensing data.

OUTPATIENT SITE: PELHAM// ?
Enter the Outpatient Site from which to gather prescription dispensing
data.
ANSWER WITH PHARMACY SITE NAME, OR SITE NUMBER, OR RELATED INSTITUTION:
PELHAM
OUTPATIENT SITE: PELHAM// <Enter>
PRIME VENDOR?: ??
To more efficiently process Prime Vendor receipts, setting this flag to
"Yes" will allow you to store an obligation number. This number will
then be offered as a default whenever using the Receive Directly into
Drug Accountability option on the Receiving Menu.
CHOOSE FROM:
      1      YES
      0      NO
PRIME VENDOR?: YES// <Enter>
CURRENT PRIME VENDOR PO#: 521-A70005// <Enter>
```

Example: Create a Pharmacy Location—Combined (Inpatient and Outpatient)

```
Select Pharmacy Location Menu Maintenance Option: 1 Set Up/Edit a Pharmacy Location

Select one of the following:

      1      INPATIENT
      2      OUTPATIENT
      3      COMBINED (IP/OP)

Select Pharmacy type: 3 COMBINED (IP/OP)

Creating COMBINED
For the purpose of collecting Unit Dose and IV dispensing data,
any ward at which such dispensing might ever occur should be added.
The ONLY reason to NOT add a ward would be if the dispensing at that ward
should NOT update COMBINED (IP/OP).

COMBINED is linked to 1 WEST, 1 SOUTH, 1 NORTH, 2 WEST, 2 SOUTH, 2 NORTH,
2 EAST, 1 EAST, 3 WEST, 3 EAST, 3 SOUTH, 4 EAST, 4 NORTH, 5 WEST, 5 EAST,
5 SOUTH, 6 WEST, 6 SOUTH, 7 EAST, 7 WEST, 8 EAST, 8 WEST.

Outpatient site selection affects the collection of dispensing data.

OUTPATIENT SITE: MAYLENE// <Enter>
INPATIENT DISPENSING UPDATE?: <Enter>
PRIME VENDOR?: YES// ??
To more efficiently process Prime Vendor receipts, setting this flag to
"Yes" will allow you to store an obligation number. This number will
then be offered as a default whenever using the Receive Directly into
Drug Accountability option on the Receiving Menu.
CHOOSE FROM:
      1      YES
      0      NO
PRIME VENDOR?: YES// <Enter>
CURRENT PRIME VENDOR PO#: 521-A70005// <Enter>
```

[At this point the prompts will be the same regardless of pharmacy location type.]

Changing a Pharmacy Location Type

- The user can change a Combined location to a separate Inpatient and Outpatient location. If the Outpatient activity needs to be tracked, the user must create an Outpatient location.
- A site with an existing Inpatient and Outpatient location can be changed to a Combined location.

Connecting with the Primary Inventory Point

The next prompt is the primary inventory point. The connection to a primary inventory point automates the receiving process. Connecting to multiple primary inventory points is allowed. Only primary inventory points marked with "D" for Drug Accountability in the GENERIC INVENTORY file's (#445) SPECIAL INVENTORY POINT TYPE field (#15) can be connected.

The receipt failure notification prompt generates mail messages when items are received that are not connected to the DRUG file (#50) or not stocked in the pharmacy location. This will help track drugs only if the drugs stocked in the primary inventory point directly coincide with the drugs in the pharmacy location. If the primary inventory point and pharmacy location inventories are not congruent, receipt failure notification will probably not be helpful.

Example: Connecting with the Primary Inventory Point

```
Select PRIMARY INVENTORY POINT(S): ?
ANSWER WITH PRIMARY INVENTORY POINT(S)
YOU MAY ENTER A NEW PRIMARY INVENTORY POINT(S), IF YOU WISH
For Controlled Substances enter the name of the Pharmacy Inventory
Point which contains ONLY the controlled substances stored in the Pharmacy MASTER VAULT.
Must be Special Inventory Type "D" for Drug Accountability.
ANSWER WITH GENERIC INVENTORY INVENTORY POINT
CHOOSE FROM:
521-INPATIENT PHARMACY          PRIMARY
521-OUTPATIENT PHARMACY         PRIMARY
[If the system does not display primary inventory points to choose from, you must mark your
primary inventory point as a pharmacy location.]
Select PRIMARY INVENTORY POINT(S): 521-INPATIENT PHARMACY          PRIMARY
ARE YOU ADDING '521-INPATIENT PHARMACY' AS
A NEW PRIMARY INVENTORY POINT(S) (THE 1ST FOR THIS DRUG ACCOUNTABILITY STATS)? Y (YES)

RECEIPT MAIL GROUP: ??
Enter the name of the mail group that should receive messages whenever
inventory items cannot be received into a pharmacy location and also
this same group will receive DRUG file price update messages.
RECEIPT MAIL GROUP: GROUP

The GROUP mail group has not been created!

Messages can't be sent until creation.

RECEIPT FAILURE NOTIFICATION?: ?
Enter "1" or "Y" to transmit a mailman message to the receiver and the
RECEIPT FAILURE mail group each time a failure occurs.
CHOOSE FROM:
1          YES
0          NO
RECEIPT FAILURE NOTIFICATION?: ??
```

-----report continues-----

Example: Connecting with the Primary Inventory Point (continued)

```
If a Drug Accountability location is linked to a primary inventory point,
items received into the primary inventory point will also be updated in
the Drug accountability location.  If items are received that are not
connected to the DRUG file (#50) or not stocked in the Drug Accountability
location, and this field is set to "YES", the receiver and the RECEIPT
FAILURE mail group will be notified with a list of failed items.

Choose from
1          YES
0          NO
[Mark Y if your primary inventory point is populated only with drugs designated in the pharmacy
location.  If your primary inventory point contains drugs not tracked in your pharmacy location,
leave this field blank or mark with N.]  RECEIPT FAILURE NOTIFICATION?: YES
Would you like to loop through 521-INPATIENT PHARMACY'S
items to check for any new entries that are ready to load? YES
Load inventory quantities also? Yes// ?

[Inventory quantities will be multiplied by the dispensing unit conversion
factor.]
Load inventory quantities also? Yes// <Enter>
OK to load TRIFLUOPERAZINE HCL 5MG TAB from the DRUG file
linked to inventory item: TRIFLUOPERAZINE? Yes// <Enter> TRIFLUOPERAZINE HCL 5MG TAB
ARE YOU ADDING 'TRIFLUOPERAZINE HCL 5MG TAB' AS A NEW DRUG (THE 6TH FOR THIS DRUG ACCOUNTABILITY
STATS)? Y (YES)
DRUG BALANCE: 2500// <Enter>
Updating Beginning balance and transaction history.
Add/edit drugs? No// <Enter>

Inactive Date: <Enter>
```

Example: Receipt Failure Notification Message

```
Subj: Failed DA/GIP Receipts for 521-93-1-023-0004  [#356992]
01 Dec 92 15:11 CST  2 Lines
From: Failed Receipt Notifier  in 'IN' basket.  Page 1
-----
#9  DOXORUBICIN HYDROCHLORIDE-POSTED STOCK INJECTION-VI NOT STOCKED.
430 NITROGLYCERIN-POSTED STOCK TRANSDERMAL SYSTEM 25MG-30S NOT LINKED.
```

2.2.2. Balance Adjustments

[PSA BALANCE ADJUSTMENTS]

The *Balance Adjustments* option allows the user to review and/or enter an adjustment to correct the balance of a drug.



This option is locked by the PSAMGR key.

2.2.3. Balance Initialization

[PSA BALANCE INITIALIZE]

The *Balance Initialization* option allows the user to establish the balance for any drugs in the pharmacy location that do not have a balance.

2.2.4. Enter/Edit a Drug

[PSA DRUG ENTER/EDIT]

The *Enter/Edit a Drug* option is used to add a new drug to the pharmacy location or establish or display the balance of an existing drug.

2.2.5. Inventory Interface

[PSA GIP MENU]

The following options are used for reporting and loading items from a primary inventory point to a pharmacy location:

Example: Inventory Interface Menu

1	Report of Inventory Items' Link to DRUG file
2	Loadable Inventory Items Report
3	Populate Pharmacy Location with Inventory Items
4	Drugs Not Found in Linked Inventory
5	Physical Inventory Balance Review
6	Compare Prices (DA/GIP)

2.2.5.1. Report of Inventory Items' Link to DRUG file

[PSA GIP LINK REPORT]

The *Report of Inventory Items' Link to DRUG file* option shows which inventory items are linked to the DRUG file (#50). If there is a link, the report will show the specific link between the inventory and the DRUG file (#50). Drugs must be linked to be loaded in the *Populate Pharmacy Location with Inventory Items* option. The report lists the item number, item description, and the linked drug name.

2.2.5.2. Loadable Inventory Items Report **[PSA GIP REPORT]**

The *Loadable Inventory Items Report* option shows the inventory items with DRUG file (#50) links not yet added to a selected pharmacy location. These drugs will be loaded in the *Populate Pharmacy Location with Inventory Items* option. The report lists the item number, item name, linked drug, order unit balance, order unit, dispense unit balance, and dispense unit.

2.2.5.3. Populate Pharmacy Location with Inventory Items **[PSA GIP POPULATE]**

The *Populate Pharmacy Location with Inventory Items* option loads linked drugs from the primary inventory point into a selected pharmacy location. The user can view the list of loadable items before loading. This same list is available under the *Loadable Inventory Items' Report* option.

2.2.5.4. Drugs Not Found in Linked Inventory **[PSA DRUGS NOT IN INVENTORY]**

The *Drugs Not Found in Linked Inventory* option lists the drugs in a pharmacy location that have not been loaded into the corresponding primary inventory point. The report lists drug name, connected item number, connected item name, and the primary inventory point that stocks the item.

2.2.5.5. Physical Inventory Balance Review **[PSA GIP COMPARE]**

The *Physical Inventory Balance Review* option displays selected drugs with their pharmacy location balance and primary inventory point balance.

2.2.5.6. Compare Prices (DA/GIP) **[PSA GIP DISCREPANCIES]**

The *Compare Prices (DA/GIP)* option lists DA V. 3.0 prices in comparison with Generic Inventory Package's prices and the conversion factor.

2.2.6. Update Prices

[PSA GIP CONT BAL UPDATE]

The *Update Prices* option allows a comparison of prices in the DRUG file (#50) with prices in the Generic Inventory Package and then it will update the DRUG file (#50) if desired.

2.2.7. Transfer Drugs Between Pharmacies

[PSA TRANSFER DRUGS]

The *Transfer Drugs Between Pharmacies* option allows a pharmacist to move drugs between pharmacy locations. The number of dispense units to be moved is subtracted from the dispensing pharmacy location and added to the receiving pharmacy location. A DRUG TRANSFER BETWEEN PHARMACIES SIGNATURE SHEET may be printed after all transfers are completed.



This option is locked by the PSAMGR and PSJ RPHARM keys.

Example: One Active Pharmacy Location

```
There is only one active pharmacy location.  
There must be at least two to transfer drugs.
```

If there is only one active pharmacy location, the user is exited from the option.

Example: More than One Active Pharmacy Location

```
Enter your Current Signature Code:    SIGNATURE VERIFIED
```

```
Choose the pharmacy location transferring the drugs:
```

- 1 COMBINED (IP/OP): ALABASTER VAMC IP (IP) ALABASTER VAMC OP (OP)
- 2 INPATIENT: RIVERCHASE (IP)
- 3 OUTPATIENT: PELHAM (OP)

```
Select Transfer from Pharmacy:  (1-3): 1
```

Select the pharmacy location that will transfer the drug. This pharmacy location will have its drug balance decreased when the transfer is complete.

Example: Transfer Drugs between Pharmacies

```
COMBINED (IP/OP): ALABASTER VAMC IP (IP) ALABASTER VAMC OP (OP)
Select DRUG: ACETAMINOPHEN 325MG TAB CN103

Dispense Unit: TAB Current Balance: 60

Enter Quantity to Transfer: (1-60): 10
```

Select the drug and number of dispense units to be transferred.

```
Choose the pharmacy location receiving the transferred drugs:

1 INPATIENT: RIVERCHASE (IP)
2 OUTPATIENT: PELHAM (OP)

Select Transfer to Pharmacy: (1-2): 2
```

Select the pharmacy that will receive the drug. Its balance will be increased when the transfer is complete.

```
INPATIENT: PELHAM (OP) does not stock ACETAMINOPHEN 325MG TAB!

Do you want to continue? YES
```

Answer yes if it is okay to now stock this drug in the receiving pharmacy location.

```
-----
ACETAMINOPHEN 325MG TAB
Transferring: 10 (TAB)

From: COMBINED (IP/OP): ALABASTER VAMC IP (IP) ALABASTER VAMC OP (OP)
To : OUTPATIENT: PELHAM (OP)
-----

Is this OK? NO// YES

Updating pharmacy on-hand balances now.....
Done!
```

If the displayed transfer information is correct, enter **YES**. The drug balance in the transferring pharmacy location is decreased. The drug balance in the receiving pharmacy location is increased. If the drug is new to the receiving pharmacy location, a MailMan message is sent to holders of the PSAMGR key letting them know that a new drug is being added to that location. The MailMan message lists the drug, dispense unit, number of dispense units transferred, pharmacist who initiated the transfer, transferring pharmacy location, and the receiving pharmacy location.

```
COMBINED (IP/OP): ALABASTER VAMC IP (IP) ALABASTER VAMC OP (OP)
Select DRUG: <Enter>
```

-----report continues-----

If there are more drugs to be transferred to the same pharmacy location, the user can select them now. If not, press <Enter> to select the next transferring pharmacy location.

Example: Transfer Drugs between Pharmacies (continued)

```
Choose the pharmacy location transferring the drugs:

1  COMBINED (IP/OP): ALABASTER VAMC IP (IP) ALABASTER VAMC OP (OP)
2  INPATIENT: RIVERCHASE (IP)
3  OUTPATIENT: PELHAM (OP)

Select Transfer from Pharmacy:  (1-3): ^
```

If the user wants to transfer drugs from another pharmacy location, select that location now. If the user is finished transferring drugs, enter <^>.

```
Print transfer signature sheets? Y// <Enter>

DEVICE: HOME// [Select Print Device]
```

A DRUG TRANSFER BETWEEN PHARMACIES SIGNATURE SHEET can be printed at this time for all the transfers just entered. This sheet prints the transfer data for each unique combination of pharmacy locations. It is used to record the signature of the person who received the drugs. See the *Transfer Signature Sheet* option for an example of this sheet.

2.3. Receipts Menu

[PSA RECEIPTS MENU]

Options on this menu process receipts for purchase orders, control point transactions, and prime vendors.

Example: Receipts Menu

```
1  Receiving Directly into Drug Accountability
2  Purchase Order Review
3  Control Point Transaction Review
4  Drug Receipt History Review
5  Invoice Review
```

2.3.1. Receiving Directly into Drug Accountability

[PSA RECEIVING]

This option processes prime vendor receipts from an invoice, updating the balance, transaction file, and monthly activity.

IMPORTANT:

Once received, the drug balances are incremented in the pharmacy location and/or master vault. The invoiced drug's order unit is compared to the ORDER UNIT field (#12) in the DRUG file (#50) and the dispense units per order unit is compared to the DISPENSE UNITS PER ORDER UNIT field (#15) in the DRUG file (#50). If the order unit and dispense units per order unit are the same, the NDC (#31), PRICE PER ORDER UNIT (#13), and PRICE PER DISPENSE UNIT (#16) fields in the DRUG file (#50) may be updated.

The following condition must be met to update the NDC field (#31).

- If the invoice NDC is different from the NDC field (#31), the NDC field (#31) is overwritten with the invoiced NDC.

The following condition must be met to update the PRICE PER ORDER UNIT field (#13) and PRICE PER DISPENSE UNIT field (#16).

- If the invoiced price per order unit is different than the PRICE PER ORDER UNIT field (#13), the PRICE PER ORDER UNIT field (#13) is overwritten with the new prorated price per order unit. The PRICE PER DISPENSE UNIT field (#16) is also overwritten with the new prorated price per dispense unit.

Example: Receiving Directly into Drug Accountability V. 3.0

```
1      Receiving Directly into Drug Accountability
2      Purchase Order Review
3      Control Point Transaction Review
4      Drug Receipt History Review
5      Invoice Review
```

Select Receiving Menu Option: **1** Receiving Directly into Drug Accountability

Select one of the following:

```
1      INPATIENT
2      OUTPATIENT
3      COMBINED (IP/OP)
```

Select Pharmacy type: **1** INPATIENT

Because there is more than one Inpatient Site at this facility, I need you to select an AR/WS Inpatient Site Name: **PELHAM**

COMBINED (IP/OP) for PELHAM

The current Prime Vendor PO# for this location doesn't seem current.

-----report continues-----

Example: Receiving Directly into Drug Accountability V. 3.0 (continued)

```
Would you like to correct it? Yes// <Enter>
CURRENT PRIME VENDOR PO#: 521-C70001// <Enter>

Select Prime Vendor Obligation Number: 521-C70001// <Enter>          08-25-92  ST   Pending
Fiscal Action
      FCP: 022      $ 6000
Select Pharmacy Transaction number: 521-97-1-022-0001

Please enter the Prime Vendor Invoice number: ??

To allow the entering of a Prime Vendor Invoice number for a receipt.
The IFCAP Purchase Order number may be used all month and there may not
be a corresponding IFCAP transaction number for each Prime Vendor receipt.

The invoice will be stored, allowing look-ups for receipts against this
invoice.

Please enter the Prime Vendor Invoice number: 119202
Select INPATIENT drug: METOPROLOL TARTRATE 50MG TAB          CV100
NDC: 64738-8236-1 <Enter>
Order Unit: BT <Enter>    BOTTLE
Dispense Units: TAB
Dispense Units per Order Unit: 1000// <Enter>
Price per Order Unit: (0-9999): 93.6 <Enter>
Quantity received: (0-9999999):25 <Enter>      Converted quantity: 25000
Okay to post? Yes// YES

There were 60 on hand.          There are now 25060 on hand.

Updating monthly receipts and transaction history.
```

2.3.2. Purchase Order Review

[PSA PURCHASE ORDER REVIEW]

The *Purchase Order Review* option reviews all receipt transactions for a selected purchase order. It lists the purchase order number, purchase order date, receiving pharmacy location, date and time the drug was received, drug name, quantity received, and the name of the person who received the drugs.

2.3.3. Control Point Transaction Review

[PSA CP TRANSACTION REVIEW]

The *Control Point Transaction Review* option reviews the receipt transactions processed for a selected control point transaction number. The report format is the same as the Purchase Order Review report.

2.3.4. Drug Receipt History Review

[PSA DRUG HISTORY]

The *Drug Receipt History Review* option reviews drugs received over a selected time range for a selected drug. One, many, or all drugs can be printed. The report lists the drug name, receiving pharmacy location, date and time the drug was received, quantity received, and the person's name that received the drug.

2.3.5. Invoice Review

[PSA INVOICE REVIEW]

The *Invoice Review* option lists all receipts posted for a selected prime vendor invoice number. The report lists the invoice number, receiving pharmacy location, date and time the drug was received, quantity received, and the person's name that received the drug.

2.4. Dispensing Menu

[PSA DISPENSING MENU]

When the *All Location Dispense/Purge* option is scheduled to run nightly, dispensing is collected automatically for all Automatic Replenishment/Ward Stock, Unit-Dose, IV, and Outpatient drugs that are housed in a pharmacy location. If new IV or Outpatient drugs are added to a location and the user wants to gather dispensing history for up to the last sixty days, the options on this menu may help.

Example: Dispensing Menu

- | | |
|---|-------------------------------------|
| 1 | IV Dispensing (Single Drug) |
| 2 | IV Dispensing (All Drugs) |
| 3 | Outpatient Dispensing (Single Drug) |
| 4 | Outpatient Dispensing (All Drugs) |

2.4.1. IV Dispensing (Single Drug)

[PSA IV SINGLE]

The *IV Dispensing (Single Drug)* option collects intravenous (IV) dispensing information for a single drug in a location from the IV STATS file (#50.8). If present, the last IV collection date is used as a starting point. Otherwise, the user-selected date is used. The *Drug Transaction History* option can be run to produce a report with which to verify dispensing information. The report lists the pharmacy location that dispensed the IV, the date it was dispensed, total dispensed, price per dispense unit, and total cost.

2.4.2. IV Dispensing (All Drugs)

[PSA ALL DRUGS]

The *IV Dispensing (All Drugs)* option collects IV dispensing information for all drugs from the IV STATS file (#50.8). If present, the last IV collection date is used as a starting point.

Otherwise, the user needs to enter a date from which to begin collection. The report lists the pharmacy location that dispensed the IV, the date it was dispensed, total dispensed, price per dispense unit, and total cost.

2.4.3. Outpatient Dispensing (Single Drug)

[PSA OP SINGLE]

The *Outpatient Dispensing (Single Drug)* option collects Outpatient (OP) dispensing information for a single drug from the PRESCRIPTION file (#52). If present, the last OP dispensing date is used as a starting point. Otherwise, the user will need to enter a date from which to begin collection. A report of the updating lists the drug name, date dispensed, total dispensed units dispensed, price per dispense units, dispense unit, total cost per date dispensed, and total cost for all dispensed dates.

2.4.4. Outpatient Dispensing (All Drugs)

[PSA OP ALL DRUGS]

The *Outpatient Dispensing (All Drugs)* option collects OP dispensing information for all drugs in this location from the PRESCRIPTION file (#52). If present, the last OP dispensing date is used as a starting point. Otherwise, the user will need to enter a date from which to begin collection.

A report of the updating lists the drug name, date dispensed, total dispensed units dispensed, price per dispense units, dispense unit, total cost per date dispensed, and total cost for all dispensed dates.

2.5. Maintenance Reports Menu

[PSA GIP MAINTENANCE RPT MENU]

The *Maintenance Reports Menu* contains options that generate reports on balance adjustments, drug balances by location, monthly summary, and drug transaction history reports.

Example: Maintenance Reports Menu

1	Balance Adjustments History
2	Drug Balances by Location
3	Drug Transaction History
4	Monthly Summary
5	Transfer Signature Sheet

2.5.1. Balance Adjustments History

[PSA BALANCE ADJUSTMENTS REPORT]

The *Balance Adjustments History* option reviews adjustments and transfers of a drug. The report lists the drug, transaction date and time, adjustment quantity, transfer quantity, transaction, adjustment reason, and pharmacy location that sent or received the transferred drug.

2.5.2. Drug Balances by Location

[PSA DISPLAY LOCATION]

The *Drug Balances by Location* option generates a report by pharmacy location listing each of its drugs' names, quantity on hand, and dispense unit.

2.5.3. Drug Transaction History

[PSA DRUG DISPLAY]

The *Drug Transaction History* option provides a transaction history for one, many, or all drug(s) within the pharmacy location for a given date range. It lists the date range, drug, beginning date, beginning balance, transaction date and time, transaction quantity, transaction type, person who made the transaction, and resulting balance.

If the transaction is receiving drugs, the purchase order number, transaction number, and invoice number are also listed.

If the transaction is dispensing, the report designates where the dispensing took place (Inpatient Medications or Outpatient pharmacy).

2.5.4. Monthly Summary

[PSA MONTHLY SUMMARY]

The *Monthly Summary* option allows the user to print a pharmacy location's detailed or summary monthly report of transactions made on one, many, or all drugs.

If the user selects the detailed report, the drug, beginning balance, total receipts, total dispensed, total adjustments, total transfers, and ending balance or one, many, or all drugs in the selected pharmacy location is printed.

If the user selects the summary report, the detailed report prints then a separate summary report follows. The summary report contains the drug, total receipts, total dispensed, total adjustments, and total transfers for one, many, or all drugs in the selected pharmacy location. A total line for the total receipts, total dispensed, total adjustments, and total transfers is printed.

2.5.5. Transfer Signature Sheet

[PSA TRANSFER SIGNATURE SHEET]

The *Transfer Signature Sheet* option prints a report of all transferred drugs within a specific date range. This report is used to record the signature of the person who received the drugs or to review transfer history.

Example: Transfer Signature Sheet

Choose the pharmacy location transferring the drugs:

- 1 COMBINED (IP/OP): ALABASTER VAMC IP (IP) ALABASTER VAMC OP (OP)
- 2 INPATIENT: RIVERCHASE (IP)
- 3 OUTPATIENT: PELHAM (OP)

Select Transfer from Pharmacy: (1-3): **1**

Select the pharmacy location that will send the drugs to the other pharmacy location.

Choose the pharmacy location receiving the transferred drugs:

- 1 INPATIENT: RIVERCHASE (IP)
- 2 OUTPATIENT: PELHAM (OP)

Select Transfer to Pharmacy: (1-2): **2**

Select the pharmacy location that will receive the drugs from the transferring pharmacy locations.

Beginning Date: **8 12** (AUG 12, 1997)

Ending Date : **8 12** (AUG 12, 1997)

DEVICE: HOME// [Select Print Device]

-----report continues-----

Example: Transfer Signature Sheet (continued)

Enter the date range to print the transfer signature sheets.

```
AUG 12,1997@12:40      D R U G   A C C O U N T A B I L I T Y      Page: 1
                        DRUG TRANSFER BETWEEN PHARMACIES SIGNATURE SHEET
                        COMBINED (IP/OP): ALABASTER VAMC IP (IP) ALABASTER VAMC OP (OP)

TRANSFERRED TO: OUTPATIENT: PELHAM (OP)
-----
TRANSFER DATE          QTY      DRUG                                NEW BALANCE
-----
Aug 12, 1997@12:40      10      ACETAMINOPHEN 325MG TAB                                50

Dispensed by:  SMITH, TYRONE M.      Rec'd by:
                (Full Name)                (Full Name)
```

<This page is intentionally left blank.>

3. Section Two: Prime Vendor Interface Menu

[PSA PRIME VENDOR INTERFACE]

The *Prime Vendor Interface Menu* assists in the maintaining a perpetual drug inventory by interfacing with the prime vendor's invoice data.

Example: Prime Vendor Interface Menu

```
1   Pharmacy Location Maintenance Menu ...
2   Dispensing Menu ...
3   Orders Menu ...
4   Maintenance Reports Menu ...
```

3.1. Pharmacy Location Maintenance Menu

[PSA PV LOCATION MENU]

The *Pharmacy Location Maintenance Menu* contains options that set up and edit pharmacy locations. The drug balances can be initialized and adjusted. A new drug can be added to a pharmacy location or existing drug balances can be displayed. The drug stock and reorder levels can be entered and edited.

Example: Pharmacy Location Maintenance Menu

```
1   Set Up/Edit a Pharmacy Location
2   Balance Adjustments
3   Balance Initialization
4   Enter/Edit a Drug
5   Enter/Edit Stock and Reorder Levels
6   Transfer Drugs Between Pharmacies
```

3.1.1. Set Up/Edit a Pharmacy Location

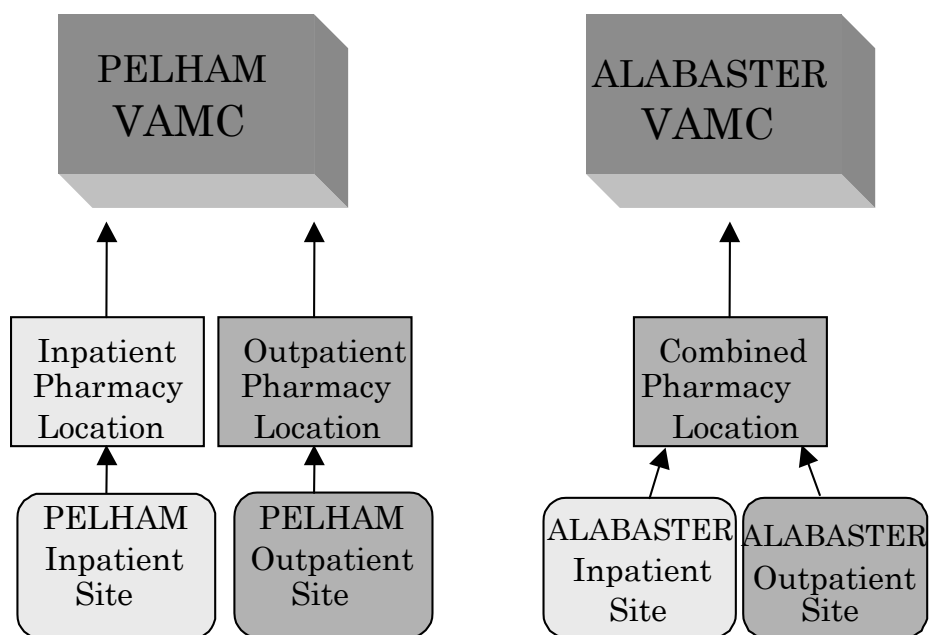
[PSA LOCATION EDIT]

The *Set Up/Edit a Pharmacy Location* option creates and edits a pharmacy location. The pharmacy location's name, location type, and drugs can be entered and edited. If it is an Inpatient pharmacy location, wards can also be linked and unlinked. If it is an Outpatient pharmacy location, IV rooms can be linked and unlinked.

Creating the Pharmacy Location

About Pharmacy Locations

Locations are Outpatient (OP), Inpatient (IP), or a Combined (IP/OP). More than one location is available - even more than one type of location (for instance, a multi-divisional facility might procure for several combined locations).



Create a location for each Inpatient or Outpatient site in order to track drug balances separately. Or, create a Combined location, like ALABASTER, that tracks Inpatient and Outpatient drug balances together.

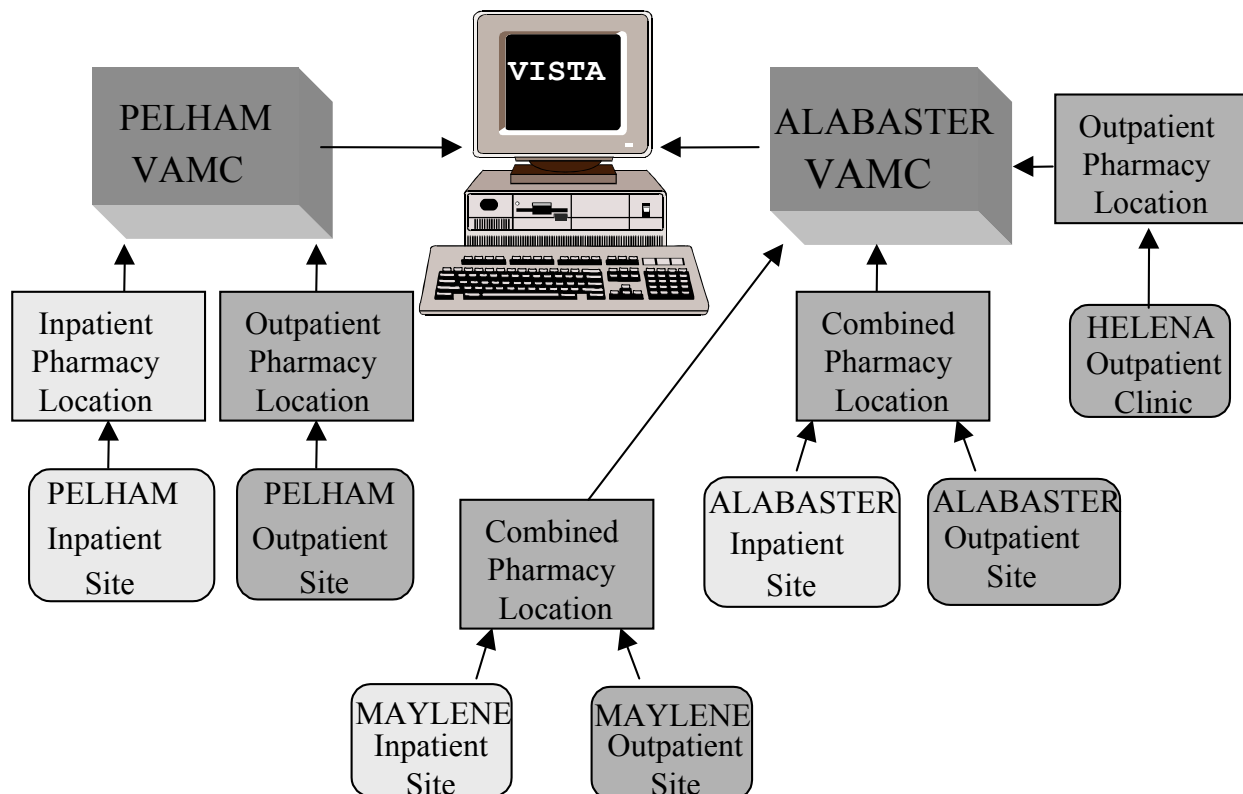
Choosing a Site Name

How the site will track the drugs will depend on the type of pharmacy location that is chosen.

The three choices are Inpatient, Outpatient, or Combined.

- Inpatient: will track drugs only in the Inpatient dispensing site.
- Outpatient: will track drugs only in the Outpatient pharmacy/clinic.
- Combined: tracks all the drugs together in the Inpatient dispensing site and the Outpatient pharmacy/clinic. Only one total per drug is received.

A site is the physical location where drugs are stored and dispensed. If the facility maintains more than one Inpatient or Outpatient site, the user will be asked to choose a site for this pharmacy location.



Multi-divisional facilities can track drugs in a variety of locations.

Entering Wards for Inpatient Sites

Assign wards to each Inpatient site. Each ward can be connected to only one Inpatient site. This information affects the gathering of IV and Unit Dose dispensing data.

Example: Create a Pharmacy Location—Single Inpatient

```
Select Prime Vendor Interface Menu Option: 1 Pharmacy Location Maintenance Menu
```

- 1 Set Up/Edit a Pharmacy Location
- 2 Balance Adjustments
- 3 Balance Initialization
- 4 Enter/Edit a Drug
- 5 Enter/Edit Stock and Reorder Levels ...

```
Select Pharmacy Location Maintenance Menu Option: 1 Set Up/Edit a Pharmacy Location
```

```
Select one of the following:
```

- 1 INPATIENT
- 2 OUTPATIENT
- 3 COMBINED (IP/OP)

```
Select Pharmacy type: 1 INPATIENT
```

```
Creating INPATIENT
```

```
For the purpose of collecting Unit Dose and IV dispensing data,  
any ward at which such dispensing might ever occur should be added.  
The ONLY reason to NOT add a ward would be if the dispensing at that ward  
should NOT update COMBINED (IP/OP).
```

```
[There is NO harm in adding inactive wards.]
```

```
INPATIENT is linked to 1 WEST, 1 SOUTH, 1 NORTH, 2 WEST, 2 SOUTH, 2 NORTH,  
2 EAST, 1 EAST, 3 WEST, 3 EAST, 3 SOUTH, 4 EAST, 4 NORTH, 5 WEST, 5 EAST,  
5 SOUTH, 6 WEST, 6 SOUTH, 7 EAST, 7 WEST, 8 EAST, 8 WEST.
```

```
Add/edit drugs? No// <Enter> NO
```

```
Maintain reorder levels: YES// <Enter>
```

```
Days to keep invoice data: 180
```

```
Inactive Date: <Enter>
```

Example: Create a Pharmacy Location—Single Outpatient

Select Pharmacy Location Maintenance Menu Option: **1** Set Up/Edit a Pharmacy Location

Select one of the following:

- 1 INPATIENT
- 2 OUTPATIENT
- 3 COMBINED (IP/OP)

Select Pharmacy type: **2** OUTPATIENT

Outpatient site selection affects the collection of dispensing data.

OUTPATIENT SITE: PELHAM// **?**

Enter the Outpatient Site from which to gather prescription dispensing data.

ANSWER WITH PHARMACY SITE NAME, OR SITE NUMBER, OR RELATED INSTITUTION:

PELHAM

OUTPATIENT SITE: PELHAM// **<Enter>**

Add/edit drugs? NO// **<Enter>** NO

PELHAM Outpatient Site

Currently linked IV Rooms: PELHAM IV ROOM #1

Link or unlink Iv room (L/U): **Link**

Enter the IV rooms that receive IVs from the outpatient site.

Select IV ROOM NAME: **PELHAM Room #2**

Select IV ROOM NAME: **<Enter>**

PELHAM Outpatient Site

IV rooms to be linked: PELHAM IV ROOM #2

Should the IV rooms be linked? N// **YES**

Linking IV rooms.

The IV rooms were linked successfully.

Maintain reorder levels: YES// **<Enter>**

Days to keep invoice data: **180**

Inactive Date: **<Enter>**

Example: Create a Pharmacy Location—Combined (Inpatient and Outpatient)

Select Pharmacy Location Maintenance Menu Option: **1** Set Up/Edit a Pharmacy Location

Select one of the following:

- | | |
|---|------------------|
| 1 | INPATIENT |
| 2 | OUTPATIENT |
| 3 | COMBINED (IP/OP) |

Select Pharmacy type: **3** COMBINED (IP/OP)

Creating COMBINED

For the purpose of collecting Unit Dose and IV dispensing data, any ward at which such dispensing might ever occur should be added. The ONLY reason to NOT add a ward would be if the dispensing at that ward should NOT update COMBINED (IP/OP).

COMBINED is linked to 1 WEST, 1 SOUTH, 1 NORTH, 2 WEST, 2 SOUTH, 2 NORTH, 2 EAST, 1 EAST, 3 WEST, 3 EAST, 3 SOUTH, 4 EAST, 4 NORTH, 5 WEST, 5 EAST, 5 SOUTH, 6 WEST, 6 SOUTH, 7 EAST, 7 WEST, 8 EAST, 8 WEST.

Outpatient site selection affects the collection of dispensing data.

OUTPATIENT SITE: // **MAYLENE**
Add/edit drugs? NO// **<Enter>** NO

MAYLENE Outpatient Site

Link or unlink Iv room (L/U): **Link**

Enter the IV rooms that receive IVs from the outpatient site.

Select IV ROOM NAME: **MAYLENE** IV ROOM #1
Select IV ROOM NAME: **<Enter>**

MAYLENE Outpatient Site

IV rooms to be linked: MAYLENE IV ROOM #1

Should the IV rooms be linked? N// **YES**

Linking IV rooms.

The IV rooms were linked successfully.

Maintain reorder levels: YES// **<Enter>**
Days to keep invoice data: **180**
Inactive Date: **<Enter>**

Changing a Pharmacy Location Type

- The user can change a Combined location to a separate Inpatient and Outpatient location. If the Outpatient activity needs to be tracked, the user must create an Outpatient location.
- A site with an existing Inpatient and Outpatient location can be changed to a Combined location.

3.1.2. Balance Adjustments

[PSA BALANCE ADJUSTMENTS]

The *Balance Adjustments* option allows the user to review and/or enter an adjustment to correct the balance of a drug.



This option is locked by the PSAMGR key.

3.1.3. Balance Initialization

[PSA BALANCE INITIALIZE]

The *Balance Initialization* option establishes the balance for any drugs that do not yet have a balance.

3.1.4. Enter/Edit a Drug

[PSA PV DRUG ENTER/EDIT]

The *Enter/Edit a Drug* option adds a new drug to the pharmacy location. If the drug is being added to the location and the location maintains stock and reorder levels, it prompts for the stock and reorder levels. It also displays the balance of an existing drug.

3.1.5. Enter/Edit Stock and Reorder Levels

[PSA STOCK AND REORDER LEVELS]

The *Enter/Edit Stock and Reorder Levels* option flags a pharmacy location or master vault to maintain or not maintain the stock and reorder levels. If the flag is set to YES, the user enters the drugs' stock and reorder levels. These levels are used to determine if a mail message should be sent with the drugs that need to be ordered. Only holders of the PSJ RPHAM pharmacist key can set levels in master vaults.

The mail message is sent to the holders of the PSA ORDERS key. It is sent if at least one drug's balance is equal to or less than the reorder level. The message lists the drug name, stock level, current balance, and number of dispense units to order for the pharmacy location or master vault. The number of dispense units to order is determined by subtracting the current balance from the stock level. If the user is not a pharmacist, only the pharmacy location data is sent. If the user is a pharmacist, the pharmacy location and master vault data are sent.

3.1.6. Transfer Drugs Between Pharmacies

[PSA TRANSFER DRUGS]

The *Transfer Drugs Between Pharmacies* option allows a pharmacist to move drugs between pharmacy locations. The number of dispense units to be moved is subtracted from the dispensing pharmacy location and added to the receiving pharmacy location. A DRUG TRANSFER BETWEEN PHARMACIES SIGNATURE SHEET may be printed after all transfers are completed.



This option is locked by the PSAMGR and PSJ RPHARM keys.

Example: One Active Pharmacy Location

```
There is only one active pharmacy location.  
There must be at least two to transfer drugs.
```

If there is only one active pharmacy location, the user is exited from the option.

Example: More than One Active Pharmacy Location

```
Enter your Current Signature Code:    SIGNATURE VERIFIED  
  
Choose the pharmacy location transferring the drugs:  
  
1  COMBINED (IP/OP): ALABASTER VAMC IP (IP) ALABASTER VAMC OP (OP)  
2  INPATIENT: PELHAM (IP)  
3  OUTPATIENT: HELENA (OP)  
  
Select Transfer from Pharmacy:  (1-3): 1
```

Select the pharmacy location that will transfer the drug. This pharmacy location will have its drug balance decreased when the transfer is complete.

Example: Transfer Drugs between Pharmacies

```
COMBINED (IP/OP): ALABASTER VAMC IP (IP) ALABASTER VAMC OP (OP)
Select DRUG: ACETAMINOPHEN 325MG TAB CN103

Dispense Unit: TAB Current Balance: 60

Enter Quantity to Transfer: (1-60): 10
```

Select the drug and number of dispense units to be transferred.

```
Choose the pharmacy location receiving the transferred drugs:

1 INPATIENT: PELHAM (IP)
2 OUTPATIENT: HELENA (OP)

Select Transfer to Pharmacy: (1-2): 2
```

Select the pharmacy that will receive the drug. Its balance will be increased when the transfer is complete.

```
INPATIENT: HELENA (OP) does not stock ACETAMINOPHEN 325MG TAB!

Do you want to continue? YES
```

Answer yes if it is okay to now stock this drug in the receiving pharmacy location.

```
-----
ACETAMINOPHEN 325MG TAB
Transferring: 10 (TAB)

From: COMBINED (IP/OP): ALABASTER VAMC IP (IP) ALABASTER VAMC OP (OP)
To : OUTPATIENT: HELENA (OP)
-----

Is this OK? NO// YES

Updating pharmacy on-hand balances now.....
Done!
```

If the displayed transfer information is correct, enter **YES**. The drug balance in the transferring pharmacy location is decreased. The drug balance in the receiving pharmacy location is increased. If the drug is new to the receiving pharmacy location, a mail message is sent to holders of the PSAMGR key letting them know that a new drug is being added to that location. The mail message lists the drug, dispense unit, number of dispense units transferred, pharmacist who initiated the transfer, transferring pharmacy location, and the receiving pharmacy location.

```
COMBINED (IP/OP): ALABASTER VAMC IP (IP) ALABASTER VAMC OP (OP)
Select DRUG: <Enter>
```

-----report continues-----

If there are more drugs to be transferred to the *same* pharmacy location, the user can select them now. If not, press **<ENTER>** to select the next transferring pharmacy location.

Example: Transfer Drugs between Pharmacies

Choose the pharmacy location transferring the drugs:

- 1 COMBINED (IP/OP): ALABASTER VAMC IP (IP) ALABASTER VAMC OP (OP)
- 2 INPATIENT: PELHAM (IP)
- 3 OUTPATIENT: HELENA (OP)

Select Transfer from Pharmacy: (1-3): ^

If the user wants to transfer drugs from another pharmacy location, select that location now. If the user is finished transferring drugs, enter <^>.

Print transfer signature sheets? Y// <Enter>

DEVICE: HOME// [Select Print Device]

A DRUG TRANSFER BETWEEN PHARMACIES SIGNATURE SHEET can be printed at this time for all the transfers just entered. This sheet prints the transfer data for each unique combination of pharmacy locations. It is used to record the signature of the person who received the drugs. See the *Transfer Signature Sheet* option for an example of this sheet.

3.2. Dispensing Menu

[PSA DISPENSING MENU]

The *Dispensing Menu* contains options that assist with the gathering of dispensing activity from other Pharmacy packages.

Example: Dispensing Menu

- 1 IV Dispensing (Single Drug)
- 2 IV Dispensing (All Drugs)
- 3 Outpatient Dispensing (Single Drug)
- 4 Outpatient Dispensing (All Drugs)

3.2.1. IV Dispensing (Single Drug)

[PSA IV SINGLE]

The *IV Dispensing (Single Drug)* option collects IV dispensing information for a single drug in a location from the IV STATS file (#50.8). If present, the last IV collection date is used as a starting point. Otherwise, the user-selected date is used. The *Drug Transaction History* option can be run to produce a report with which to verify dispensing information. The report lists the pharmacy location that dispensed the IV, the date it was dispensed, total dispensed, price per dispense unit, and total cost.

3.2.2. IV Dispensing (All Drugs)

[PSA ALL DRUGS]

The *IV Dispensing (All Drugs)* option collects IV dispensing information for all drugs from the IV STATS file (#50.8). If present, the last IV collection date is used as a starting point.

Otherwise, the user needs to enter a date from which to begin collection. The report lists the pharmacy location that dispensed the IV, the date it was dispensed, total dispensed, price per dispense unit, and total cost.

3.2.3. Outpatient Dispensing (Single Drug)

[PSA OP SINGLE]

The *Outpatient Dispensing (Single Drug)* option collects OP dispensing information for a single drug from the PRESCRIPTION file (#52). If present, the last OP dispensing date is used as a starting point. Otherwise, the user will need to enter a date from which to begin collection. A report of the updating lists the drug name, date dispensed, total dispensed units dispensed, price per dispense units, dispense unit, total cost per date dispensed, and total cost for all dispensed dates.

3.2.4. Outpatient Dispensing (All Drugs)

[PSA OP ALL DRUGS]

The *Outpatient Dispensing (All Drugs)* option collects OP dispensing information for all drugs in this location from the PRESCRIPTION file (#52). If present, the last OP dispensing date is used as a starting point. Otherwise, the user will need to enter a date from which to begin collection.

A report of the updating lists the drug name, date dispensed, total dispensed units dispensed, price per dispense units, dispense unit, total cost per date dispensed, and total cost for all dispensed dates.

3.3. Orders Menu

[PSA ORDERS MENU]

The *Orders Menu* allows the user to process, verify, and print prime vendor invoices. It also allows memo data to be entered.



This option is locked by the PSA ORDERS key.

Example: Orders Menu

```
1 Process Uploaded Prime Vendor Invoice Data
2 Verify Invoices
3 Print Orders
4 Credit Resolution
5 Edit Verified Invoices
6 Delete Un-processed Invoices
7 Setup Mail Message Recipients
```



Note: With the release of patch PSA*3*26, the past *Upload and Process Prime Vendor Invoice Data* option (on the *Orders Menu* option) is replaced with a Graphical User Interface (GUI) program which performs this function. See Section Three: GUI Upload Program for more information.

3.3.1. Process Uploaded Prime Vendor Invoice Data

[PSA PROCESS PRIME VENDOR DATA]

Processing an invoice is matching the line items to the DRUG file (#50) and validating the invoice. To validate the invoice, the processor confirms all line item data. If the quantity received is different than the invoice quantity, the processor enters an adjustment. The processor also validates the drug, unit price, order unit, and the dispense units per order unit. If the pharmacy location or master vault is flagged to maintain stock levels, the first time the drug is received the processor may enter the stock and reorder levels. Anyone holding the PSA ORDERS key can process the invoice.



This option is locked by the PSA ORDERS key

Example: Process Uploaded Prime Vendor Invoice Data

```
Select Orders Menu Option:  PROCess Uploaded Prime Vendor Invoice Data
Enter your Current Signature Code:  SIGNATURE VERIFIED
The invoices are being assigned to the pharmacy location. Please wait....
```

-----report continues-----

If there is only one pharmacy location and the invoice contains at least one drug that is not marked as a controlled substance, the software automatically assigns the invoice to the pharmacy location.

Example: Process Uploaded Prime Vendor Invoice Data (continued)

If there is more than one active pharmacy location, the active locations are listed. The user is asked to assign the invoice to one of the locations.

```
<<< ASSIGN A PHARMACY LOCATION SCREEN >>>
-----
1. COMBINED (IP/OP): ALABASTER VAMC INPATIENT (IP)
                     ALABASTER VAMC OUTPATIENT (OP)
2. OUTPATIENT: PELHAM CLINIC (OP)

Order#: C5914004 Invoice#: 5471738 Invoice Date: Jul 07, 1997
Some controlled substances
Pharmacy Location: (1-2): 1
```



Note: If controlled substances were found on the invoice one of two things will happen.

(1) If the invoice contains drugs that are marked as a controlled substance and drugs that are not marked as controlled substances, the user will assign a master vault and pharmacy location to the invoice. When the pharmacy location is assigned the message “Some controlled substances” will appear below the invoice data to let the user know that a master vault will be assigned, as shown on the previous box.

(2) If all of the drugs are marked as a controlled substance the user will only assign the invoice to a master vault. If all of the drugs are marked as a controlled substance, the message “**All controlled substances” will appear below the invoice data to let the user know that a pharmacy location was not assigned, as shown in the box below.

If NO drugs were marked as a controlled substance, the invoice will only be assigned to a pharmacy location.

```
<<< ASSIGN A MASTER VAULT SCREEN >>>
-----
1. MASTER VAULT 1
2. MASTER VAULT 2

Order#: C2529410 Invoice#: 54733371 Invoice Date: Jan 07, 1997
** All controlled substances

Select Master Vault: (1-2): 2

Enter RETURN to continue or '^' to exit: <Enter>

-----report continues-----
```

If there is more than one active master vault, the active ones are listed and the user is asked to assign the invoice to one of the vaults.

If there is only one master vault and the invoice contains at least one drug that is marked as a controlled substance, the invoice is automatically assigned to the master vault.

Example: Process Uploaded Prime Vendor Invoice Data (continued)

```

The invoices are being assigned to the master vault. Please wait..

                <<< PROCESS ENTIRE INVOICE SCREEN >>>

No errors have been detected on the following invoices. If there are no
corrections, you can change the invoices' status to "Processed" by
selecting them from the list. If you do have corrections, press the return
key then a second list will be displayed. You will be able to choose the
invoices from that list and enter corrections.

Choose the invoices from the list you want to process.
=====
1. Order#: C5914005  Invoice#: 5471741  Invoice Date: Jul 07, 1997
=====

Select invoices to process:  (1-1): 1

-----report continues-----

```

There are three reasons, or a combination of the three reasons, why invoices will be listed on the PROCESS ENTIRE INVOICE SCREEN. Use the chart to help decide which actions to take.

(1) If all of the invoices are <u>supply</u> invoices, whose items will never be in the DRUG file (#50), the entire invoice can be processed at one time.	Select those invoices for processing.
(2) If all the invoices contained <u>drugs</u> that were <u>found</u> in the DRUG file (#50) and all required data was also found.	Select those invoices for processing.
(3) If all the invoices contained <u>drugs</u> that were <u>not found</u> in the DRUG file (#50), it flags it as a possible supply invoice. This will probably occur more often in the beginning because more items will not be matched to the DRUG file (#50).	Do not choose this invoice for processing. Press <Enter>. This will take the user to another screen so the line items can be edited.
(4) If there is a <u>combination</u> of invoices that contain all supply items or all drugs found together with drugs that have not been found.	Select only those invoices that contain all supply items or all found drugs for processing. After processing the above invoices, another screen will be displayed for editing the line items not found.
(5) If all of the invoices contained drugs that were not found.	Press <Enter>. The user will be taken to another screen to be able to edit the invoices.

Example: Process Uploaded Prime Vendor Invoice Data (continued)

All Supply Items

```
<<< PROCESS ENTIRE INVOICE SCREEN >>>
Order#: 97038069 Invoice#: 016187568 Invoice Date: Feb 19, 1997
=====
Are all the items on the invoice supply items? N// YES
Are you sure? Y// <Enter>
```

The invoice's status will be changed to Processed.

All Drugs Found

```
<<< PROCESS ENTIRE INVOICE SCREEN >>>
Order#: Y5014006 Invoice#: 5473337 Invoice Date: Feb 07, 1997
=====
Date received: Feb 07, 1997// <Enter>
The invoice status has been changed to Processed!
```

The invoice's status will be changed to Processed.

All Drugs Not Found in DRUG File (#50)

```
<<< PROCESS ENTIRE INVOICE SCREEN >>>
Order#: 97038069 Invoice#: 016187568 Invoice Date: Feb 19, 1997
=====
Are all the items on the invoice supply items? N// <Enter>
```

If this type of invoice was selected in error, answer **NO** to the prompt and the user will be returned to the PROCESS ENTIRE INVOICE SCREEN.

```
<<< EDIT INVOICES TO BE PROCESSED SCREEN >>>

More data is needed on the following invoices. Choose the invoices from
the list you want to edit.
-----
1. Order#: C2529410 Invoice#: 071070 Invoice Date: Jan 09, 1997
2. Order#: C2529410 Invoice#: 54733371 Invoice Date: Jan 07, 1997
-----

Select invoices to edit: (1-2): 1,2

Do you want to select the line items to be edited (S) or
have them automatically (A) displayed for you?: (S/A): A//<Enter> automatically displayed

-----report continues-----
```

Select the invoices that need to be edited.

If the user chooses to select the line items to be edited (S), the user will have to know which information is missing/incorrect. If the user chooses to have the line items automatically (A) displayed, the software will prompt for only missing/incorrect information. When this method of processing is chosen, the software may read some information as correct such as the quantity received, when in fact a bottle was broken in shipment. The user will need to change this information on the “last chance edit” screen that will appear after the software finishes automatically processing the invoice. It is suggested that the user select automatic display.

Example: Process Uploaded Prime Vendor Invoice Data (continued)

```

<<< EDIT INVOICES TO BE PROCESSED SCREEN >>>

Order#: C5914004  Invoice#: 5471738  Invoice Date: Jul 07, 1997
-----

MASTER VAULT: ALABASTER

PHARMACY LOCATION:
COMBINED (IP/OP):  ALABASTER VAMC INPATIENT (IP)
                   ALABASTER VAMC OUTPATIENT (OP)

Date received:  Jul 07, 1997// 7 8

```

If the drugs were not received on the default date, enter the correct date at this time. Both of the dates will be stored for future reference.

In the example below, the software displays the first line item with missing or incorrect data.

Automatic Processing - Drug Found in DRUG File (#50)

```

<<< PROCESS LINE ITEM SCREEN >>>
Order#: C5914004  Invoice#: 5471738  Invoice Date: Jul 07, 1997
-----
1 DIPHENOXYLATE HCL W/ATROPINE  SULFATETTT
Qty Invoiced: 5
Order Unit   : CT                NDC: 000836-4565-10
Unit Price   : $4.48             VSN: 562188

Dispense Units: TAB
Dispense Units Per Order Unit: Blank
Stock Level   : 1200
Reorder Level : 600

DISPENSE UNITS: TAB
DISPENSE UNIT PER ORDER UNIT: 12000
-----report continues-----

```

The drug was found in the DRUG file (#50) and only dispense units per order unit was missing.

Example: Process Uploaded Prime Vendor Invoice Data (continued)

National Drug File (NDF) Used for Suggested Match

```
<<< PROCESS LINE ITEM SCREEN >>>
Order#: H7564729 Invoice#: 1448168 Invoice Date: Mar 31, 1997
-----
```

```
3 UNKNOWN ITEM
Qty Invoiced: 1
Order Unit : EA NDC: 000024-0325-02
Unit Price : $21.26 VSN: 000083
```

```
Dispense Units: Blank
Dispense Units Per Order Unit: Blank
Stock Level : Blank
Reorder Level : Blank
```

```
The NDC has the VA Product Name of MEPERIDINE HCL 50MG/ML INJ.
Is MEPERIDINE HCL 50MG/ML INJ the drug you received? N// YES
```

The drug could not be found in the DRUG file (#50) but the NDC and its corresponding VA product name was located in the NDF. The DRUG file (#50) contains (1) one drug with the same VA product name. If the drug with the same VA product name is the actual drug that was received, answer **YES** and the drugs data will be redisplayed on the screen. If it was not, answer **NO** and then the user will be able to select the correct drug from the DRUG file (#50).

```
<<< PROCESS LINE ITEM SCREEN >>>
Order#: 97045660 Invoice#: 016187424 Invoice Date: Feb 19, 1997
-----
```

```
4 UNKNOWN ITEM
Qty Invoiced: 1
Order Unit : VI NDC: 000264-7800-00
Unit Price : $13.48 VSN: 337485
```

```
Dispense Units: Blank
Dispense Units Per Order Unit: Blank
Stock Level : Blank
Reorder Level : Blank
```

```
The NDC has the VA Product Name of SODIUM CHLORIDE 0.9% INJ.
The following drugs have the same VA Product Name.
```

1. SODIUM CHLORIDE 0.9% 50ML INJ
2. SODIUM CHLORIDE 0.9% 100ML INJ
3. SODIUM CHLORIDE 0.9% 150ML INJ
4. SODIUM CHLORIDE 0.9% 250ML INJ
5. SODIUM CHLORIDE 0.9% 500ML INJ

```
Select the received drug or
enter "^" to select the drug from the DRUG file.: (1-5):1
```

-----report continues-----

The drug could not be found in the DRUG file (#50) but the NDC and its corresponding VA product name was located in the NDF. The DRUG file (#50) contains multiple drugs with the same VA product name. If one of the drugs listed is the actual drug that was received, the user can select it. If it was not, enter an <^> to select the drug from the DRUG file (#50).

Example: Process Uploaded Prime Vendor Invoice Data (continued)

Vendor's Stock Number has Changed

```
<<< PROCESS LINE ITEM SCREEN >>>
Order#: C5914004 Invoice#: 5471738 Invoice Date: Jul 07, 1997
-----
10 DIETHYLSTILBESTROL 0.1MG EC TAB
Qty Invoiced: 2
Order Unit : BT NDC: 000034-5624-01
Unit Price : $7.57 VSN: 627635

Dispense Units: TAB
Dispense Units Per Order Unit: 300
Stock Level : 2000
Reorder Level : 2000

There is a change in NDC's Vendor Stock Number (VSN).
New VSN: 627635
Old VSN: 327635

Is the new VSN correct? Y// <Enter>
```

If the new vendor stock number is correct, it will overwrite the old. If the old vendor stock number is correct, the new vendor stock number will be discarded.

Multiple Drugs in DRUG File (#50) with the Same NDC and VSN

```
<<< PROCESS LINE ITEM SCREEN >>>
Order#: C5014006 Invoice#: 5473337 Invoice Date: Dec 07, 1994
-----
12 UNKNOWN ITEM
Qty Invoiced: 12
Order Unit : BT NDC: 999999-9999-99
Unit Price : $0.81 VSN: 051219

Dispense Units: TAB
Dispense Units Per Order Unit: 100
Stock Level : 600
Reorder Level : 600

There is more than one item in the DRUG file
with the same NDC and Vendor Stock Number.

1. DICHLORPHENAMIDE 50MG TAB
Order Unit: EA Price Per Order Unit : $0.81
Vendor: DRUGS CORPORATION VSN: 051219
2. DIAZOXIDE 50MG CAP
Order Unit: BT Price Per Order Unit : $0.81
Vendor: DRUGS CORPORATION VSN: 051219
3. Select another drug.

Select the invoiced drug: (1-3): 1
```

-----report continues-----

If the received drug is listed, select that drug. If not, choose “Select another drug”, and the user will be able to choose the correct drug from the DRUG file (#50).

Example: Process Uploaded Prime Vendor Invoice Data (continued)

Drug Not Found in NDF and DRUG File (#50)

```
<<< PROCESS LINE ITEM SCREEN >>>
Order#: C2529410  Invoice#: 071070  Invoice Date: Jan 09, 1997
-----
20 UNKNOWN ITEM
Qty Invoiced: 12
Order Unit   : Blank                NDC: 000013-8303-04
Unit Price   : $95.00              VSN: 014142

Dispense Units: Blank
Dispense Units Per Order Unit: Blank
Stock Level   : Blank
Reorder Level : Blank

If the item will never be in the DRUG, press the Return key then
answer YES to the "Is this a supply item?" prompt. To bypass this
line item, enter "^" then press the Return key.

Select Drug: CYCLOBENZAPRINE HCL 10 MG TAB      MS200  N/F
```

Screen Display with Updated Data from a Drug Match

```
<<< PROCESS LINE ITEM SCREEN >>>
Order#: C5914004  Invoice#: 5471738  Invoice Date: Jul 07, 1997
-----
20 CYCLOBENZAPRINE HCL 10MG TAB
Qty Invoiced: 12
Order Unit   : (Blank)              NDC: 000013-8303-04
Unit Price   : $95.00              VSN: 014142

Dispense Units: TAB
Dispense Units Per Order Unit: Blank
Stock Level   : 1200
Reorder Level : 600

DISPENSE UNITS: TAB
DISPENSE UNIT PER ORDER UNIT: 100
```

When the drug is selected, the screen clears and the same line item is displayed with the selected drug's data. The drug-specific data displayed is in the second half of the display -- Dispense Units, Dispense Units Per Order Unit, Stock Level, and Reorder Level.

```
Do you want to change the invoice's status to Processed? NO
```

The software has detected no missing or incorrect data. If the user thinks any of the data is incorrect, answer **NO**, and the chance to make corrections in the next screen is given. If the user has no corrections to make, answer **YES**. The user will also be able to make corrections in the next screen, but be forewarned, if the edited information is found "valid" by the software the status **WILL BE CHANGED** to "Processed" and the invoice will be passed to the verifier.

```
** The invoice's status has not been changed to Processed.
```

```
-----report continues-----
```

If the software found missing or incorrect data, the invoice cannot be placed in a processed status. The invoice's data can be edited by selecting the "last chance edit" or by reentering the option then selecting automatic display.

Example: Process Uploaded Prime Vendor Invoice Data (continued)

Last Chance Edit

If you are changing the status of an invoice to Processed, this is the last time you will be allowed to edit it before it goes to the verifier. If you are not changing the status of an invoice to Processed, you can edit it now.

You can edit the invoice's delivery date, pharmacy location, master vault, and the line item's drug, quantity received, order unit, and dispense units per order unit. The reorder level can be edited if the pharmacy location or master vault is set up to track the reorder levels.

Edit invoices? N// **YES**

If the answer is **NO**, the option will exit. If the answer is **YES**, the user will be able to select the invoice and line items to be edited plus having the ability to edit the assigned pharmacy location and/or master vault.

Yes to last chance edit or if you choose to select the line items to be edited (instead of automatic display)

<<< EDIT INVOICE SCREEN >>>

Choose the invoices to be edited. You can edit the invoice's date received and the line item's drug, quantity received, and order unit. The reorder level can be edited if the pharmacy location or master vault is set up to track the reorder levels.

- 1. Order#: C2529410 Invoice#: 071070 Invoice Date: Jan 09, 1997
- 2. Order#: C2529410 Invoice#: 54733371 Invoice Date: Jan 07, 1997

Select invoices: (1-2): **1**

<<< EDIT INVOICE SCREEN >>>

Order#: C2529410 Invoice#: 071070 Invoice Date: Jul 07, 1997

Date received: Jul 08, 1997// **<Enter>**

MASTER VAULT: PELHAM CLINIC

Select Master Vault: PELHAM CLINIC// **<Enter>**

COMBINED (IP/OP): Louisville Inpatient Medications (IP)

Louisville Outpatient Pharmacy (OP)

Select Pharmacy Location: COMBINED (IP/OP)// **<Enter>**

Line Item Numbers: 562188,627635

Select Line Item Number: **562188**

-----report continues-----

The user can change the date the drugs were actually received. The pharmacy location and/or master vault that will receive the drugs on the invoice can also be changed. At "Line Item Numbers", all of the line numbers will be listed to reference when the user is entering the line number at the line number prompt. The user is not allowed to enter a range of numbers. Enter one line number; make the edits, and then another "Select Line Item Number" prompt is displayed. When the user is finished making the corrections, press **<Enter>** at the "Select Line Item Number" prompt.



Note: If the prime vendor is AmeriSource Health Services, the line numbers are the vendor stock numbers for the line item's drug.

Example: Process Uploaded Prime Vendor Invoice Data (continued)

```

<<< EDIT INVOICE SCREEN >>>
Order#: C2529410  Invoice#: 071070  Invoice Date: Jul 07, 1997
-----
562188  POTASSIUM CHLORIDE 300MG EC TAB
Qty Invoiced: 5
Order Unit   : CT                      NDC: 000536-4565-10
Unit Price   : $4.48                  VSN: 262188
-----

1. Drug
2. Quantity Received
3. Order Unit
4. Dispense Units Per Order Unit

Edit fields:  (1-4): 2
QUANTITY RECEIVED:  5// 4
ADJUSTMENT REASON: 1 CARTON WAS NOT DELIVERED

Do you want to change the invoice's status to Processed? YES

```

Enter **YES** if the invoice is completely correct. The user will not be able to edit it again when the option is exited. Enter **NO** if the user needs to edit the invoice again. This is accomplished by selecting the *Process Uploaded Prime Vendor Invoice Data* option.

3.3.2. Verify Invoices

[PSA VERIFY INVOICES]

The *Verify Invoices* option validates processed invoices. The verifier and processor cannot be the same person. If the invoice contains at least one drug marked as a controlled substance, only pharmacists holding the PSA ORDERS key can verify the invoice.



This option is locked by the PSA ORDERS key.

IMPORTANT:

Once verified, the drug balances are incremented in the pharmacy location and/or master vault. The invoiced drug's order unit is compared to the ORDER UNIT field (#12) in the DRUG file (#50) and the dispense units per order unit is compared to the DISPENSE UNITS PER ORDER UNIT field (#15) in the DRUG file (#50). If the order unit and dispense units per order unit are the same, the NDC (#31), PRICE PER ORDER UNIT (#13), and PRICE PER DISPENSE UNIT (#16) fields in the DRUG file (#50) may be updated.

The following condition must be met to update the NDC field (#31).

- If the invoice NDC is different from the NDC field (#31), the NDC field (#31) is overwritten with the invoiced NDC.

The following condition must be met to update the PRICE PER ORDER UNIT field (#13) and PRICE PER DISPENSE UNIT field (#16).

- If the invoiced price per order unit is different than the PRICE PER ORDER UNIT field (#13), the PRICE PER ORDER UNIT field (#13) is overwritten with the new prorated price per order unit. The PRICE PER DISPENSE UNIT field (#16) is also overwritten with the new prorated price per dispense unit.

Example: Verify Invoices

No Invoice(s) to be Verified Messages

There is at least one invoice that needs to be verified. However, invoices cannot be verified by the same person who processed them and a pharmacist must verify invoices that contain a drug marked as a controlled substance.

There are no invoices you can verify because the invoice(s) meet one of the above conditions.

There are no invoices that need to be verified.

Invoice(s) to be Verified Messages

Enter your Current Signature Code: SIGNATURE VERIFIED

Print processed invoices? N// <Enter>

-----report continues-----

If the user chooses to print the processed invoices, ALL processed invoices will be printed. This includes the invoices that CANNOT be verified. If the user wants to print specific invoices, select the *Print Orders* option from the *Orders Menu*.

Example: Verify Invoices (continued)

```
<<< VERIFY ENTIRE INVOICE SCREEN >>>

If there are no corrections, you can change the invoices' status
to "Verified" by selecting them from the list. If you do have
corrections, press the return key then a second list will be
displayed. You will be able to choose the invoices from that list
and enter corrections.

Choose the invoices from the list you want to verify.
=====
1.  Order#: C7564729  Invoice#: 1448168  Invoice Date: Jul 31, 1997
2.  Order#: C7611902  Invoice#: 2165983  Invoice Date: Jul 03, 1997
3.  Order#: C7611902  Invoice#: 2165990  Invoice Date: Jul 03, 1997
=====
Select invoices to verify: (1-3): 1,3
```

When the user chooses the invoices from this list to verify, the status will be changed to Verified. Invoices not selected from the list will automatically be displayed on the EDIT INVOICES TO BE VERIFIED SCREEN so that changes can be made.

Verifying Invoices That Do Not Need to Be Edited

```
<<< VERIFY ENTIRE INVOICE SCREEN >>>
=====
1.  Order#: C7564729  Invoice#: 1448168  Invoice Date: Jul 31, 1997
    COMBINED (IP/OP): ALABASTER VAMC IP (IP) ALABASTER VAMC OP (OP)
    MASTER VAULT: MASTER VAULT 1
2.  Order#: C7611902  Invoice#: 2165983  Invoice Date: Jul 03, 1997
    COMBINED (IP/OP): ALABASTER VAMC IP (IP) ALABASTER VAMC OP (OP)
    MASTER VAULT: MASTER VAULT 1
Are you sure these invoices' status should be changed to Verified? N// YES
```

Answer **YES** if the listed invoices and corresponding pharmacy location and/or master vault are correct.

Answer **NO** if an incorrect invoice is chosen or if the listed information is incorrect. The user will be returned to the previous VERIFY ENTIRE INVOICE SCREEN to reselect invoices.

```
.....
Order# C7564729 Invoice# 1448168's status has been changed to Verified!
.....
Order#: C7611902 Invoice#: 2165983's status has been changed to Verified!
-----report continues-----
```

When changing the status has been answered **YES**, the above messages will be displayed as the invoice's status is being changed. Upon exiting this option, a background job is run immediately which will add the receipts to the drug balances in the pharmacy location and/or master vault. The status will then be changed to Completed.

Example: Verify Invoices (continued)

Selecting Invoices to be Edited

```
<<< EDIT INVOICES TO BE VERIFIED SCREEN >>>

Choose the invoices from the list you want to edit.
-----
1.Order#: C7611902   Invoice#: 2165983   Invoice Date: Jul 03, 1997
-----

Select invoices to edit:  (1-1): 1
```

If an invoice was not chosen to be verified previously or if the software found an error in the invoice, this screen will be displayed.

Editing the Invoice Data and Selecting Line Items to be Edited

```
<<< EDIT INVOICES TO BE VERIFIED SCREEN >>>

Order#: C7611902   Invoice#: 2165983   Invoice Date: Jul 03, 1997
-----

Date received:   Jul 03, 1997// 7 4

COMBINED (IP/OP): ALABASTER VAMC IP (IP) ALABASTER VAMC OP (OP)
PHARMACY LOCATION: COMBINED (IP/OP)// <Enter>

Select Line#: ?
Answer with LINE ITEM DATA LINE ITEM NUMBER
Choose from:
659631
938662

Select Line#: 659631
```

The user is able to change the date the drugs were received and the pharmacy location and/or master vault that will receive the drugs on this invoice. Any line items that might need to be edited can also be chosen.

Selecting Line Item Fields to be Edited

```
<<< EDIT INVOICES TO BE VERIFIED SCREEN >>>

Order#: C7611902   Invoice#: 2165983   Invoice Date: Jul 03, 1997
-----
659631  *IMIPRAMINE HCL 50MG TAB
Qty Invoiced: 2
Order Unit   : EA                      NDC: 000781-1766-10
Unit Price   : $11.10                  VSN: 659631

Dispense Units: TAB
Dispense Units Per Order Unit: 1000
Stock Level   : 2000
Reorder Level  : 500
-----
1. Drug
2. Quantity Received
3. Order Unit
4. Dispense Units per Order Unit
5. Stock Level
6. Reorder Level

Edit fields:  (1-6): 3,4,6

-----report continues-----
```

The user is able to select more than one field to be edited; however only the Stock Level and Reorder Level fields will be shown and allowed for editing if the assigned pharmacy location or master vault maintains reorder levels.

Example: Verify Invoices (continued)

Editing Line Item Fields

```
<<< EDIT INVOICES TO BE VERIFIED SCREEN >>>

Order#: C7611902  Invoice#: 2165983  Invoice Date: Jul 03, 1997
-----
659631  *IMIPRAMINE HCL 50MG TAB
Qty Invoiced: 2
Order Unit   : EA                      NDC: 000781-1766-10
Unit Price   : $11.10                  VSN: 659631

Dispense Units: TAB
Dispense Units Per Order Unit: 1000
Stock Level   : 2000
Reorder Level : 500
-----
ORDER UNIT: EA// BT                BOTTLE
DISPENSE UNIT PER ORDER UNIT: 1000//@

The dispense units per order unit must be entered to
change the status of the invoice to Verified.
Do you want to enter the data now? Y//NO

REORDER LEVEL (in Dispense Units): (0-99999): 500// 600

Select Line#: <Enter>
```

Missing or Incorrect Data Found on Invoice

```
** The invoice has not been placed in a Verified status!

Enter RETURN to continue or '^' to exit:

Do you want to print the verification error report? N// YES

DEVICE: HOME//[Select Print Device]
```

Verification Error Report

```
<<< VERIFICATION ERROR REPORT >>>
Order#: C7611902  Invoice#: 2165983  Invoice Date: Jul 3, 1997
-----
Line# 659631: Dispense unit per order unit

** The invoice has not been placed in a Verified status!

-----report continues-----
```

The user will receive this report listing the line item number and field(s) where an error or missing data was found.

Example: Verify Invoices (continued)

No Errors Found on Invoice

Do you want to change the invoice's status to Verified?

If the answer is **NO**, the invoice will remain in a processed status and the user will be able to reselect it for verification, by choosing the *Verify Invoices* option.

If the answer is **YES**, the user will receive a message stating that the invoice's status has been changed to Verified.

Printing the NEW DRUG REPORT

The verified invoices contain new drugs for the assigned pharmacy location and/or master vault. A report will print by pharmacy location/master vault listing the new drugs. Use the Balance Adjustment option to enter an adjustment that reflects the total dispense units on hand for each new drug.

It is suggested that you send the report to a print.

DEVICE: HOME// [Select Print Device]

```
<<< NEW DRUG REPORT >>>
      PHARMACY LOCATION

COMBINED (IP/OP): ALABASTER VAMC IP (IP) ALABASTER VAMC OP (OP)
=====
IMIPRAMINE HCL 50MG TAB
-----
PENTOBARBITAL SODIUM 100MG CAP
```

Upon exiting this option, a background job is run immediately which will add the receipts to the drug balances in the pharmacy location and/or master vault. The status will then be changed to Completed.

3.3.3. Print Orders

[PSA PRINT ORDERS]

The *Print Orders* option generates invoices by entering the order number, invoice number, or invoice status.



This option is locked with the PSA ORDERS key.

- If the invoice has not been processed, the PRIME VENDOR UPLOAD REPORT prints.
- If the invoice has been processed, the PRIME VENDOR ORDER REPORT prints.

Example: Print Orders

Print by Order Number

Select one of the following:

O	Order Number
I	Invoice Number
S	Invoice Status

Print by Order#, Invoice#, or Invoice Status: O// **<Enter>**

Select ORDER NUMBER: **C7611902**

Select ORDER NUMBER: **C7611903**

Select ORDER NUMBER: **C7611904**

DEVICE: HOME// [Select Print Device]

When the user chooses to print by order number, the opportunity will be given to keep inputting as many order numbers as needed. All invoices for that order will print.

Print by Invoice Number

Select one of the following:

O	Order Number
I	Invoice Number
S	Invoice Status

Print by Order#, Invoice#, or Invoice Status: O// **Invoice Number**

Select ORDER NUMBER: **C7611902**

Invoice# 2165983

Select ORDER NUMBER: **C5014004**

Select INVOICE NUMBER: **5471738**

Select INVOICE NUMBER: **5471740**

Select INVOICE NUMBER: **<Enter>**

Select ORDER NUMBER: **<Enter>**

DEVICE: HOME// [Select Print Device]

When the selection to print by invoice number is invoked, the order number is the first prompt. This is because the vendors may use the same invoice number more than once for different orders. Therefore there can be the same invoice number with different data for different orders.

If there is more than one invoice for the order the user will be able to enter them. If there is only one invoice for the order, the invoice number will automatically be displayed.

Print by Invoice Status

Select one of the following:

O	Order Number
I	Invoice Number
S	Invoice Status

Print by Order#, Invoice#, or Invoice Status: O// **S Invoice Status**

Select Unprocessed or Processed Invoice Status: (U/P): **Unprocessed**

If Unprocessed is chosen, all of the uploaded invoices that have not been processed will print. If Processed is chosen, all processed invoices that have not be verified will print.

3.3.4. Credit Resolution

[PSA CREDIT RESOLUTION]

The *Credit Resolution* option allows the user to enter credit memo data.



It is locked with the PSA ORDERS and PSAMGR keys.

When an adjustment is made to the invoice that decreases the total cost, the invoice is flagged as awaiting a credit. The invoice will continue to be flagged until the total credits equal the adjustment(s). If the user receives a credit memo and are unsure which invoice to apply the credit to, use the Outstanding Credits option under the Maintenance Reports Menu to print a report of all outstanding credits.

3.3.5. Edit Verified Invoices

[PSA EDIT VERIFIED INVOICE]



It is locked with the PSAMGR key.

The *Edit Verified Invoices* option allows the user to change elements of a verified invoice.

Example: Edit Verified Invoices

```
Select Orders Menu Option: Edit Verified Invoices
```

```
VERIFIED INVOICE ALTERATION SCREEN
```

The user selects an order number with a status of verified.

```
Select Order Number: C18442037N
```

```
[Then selects an invoice from the order]
```

```
Select Invoice Number: 2054031 03-16-01
```

```
-----report continues-----
```

A screen with the available line items is displayed.

Example: Edit Verified Invoices (continued)

```

=====
EDIT VERIFIED INVOICED ITEM SCREEN
=====
#   Drug/Item Name                Order  Qnty.   NDC
   Unit
=====
1  ACETAMINOPHEN 1000MG TABLET    BT      15    063481013275

Enter the corresponding item number to edit: 1  *ACETAMINOPHEN 1000MG TABLET
Qty Invoiced: 15
Order Unit   : BT (BT)                NDC: 063481-0132-75
Unit Price   : $1.71                  VSN: 4003463

Dispense Units: MG
Dispense Units Per Order Unit: 1000

=====

Select (D)rug or (O)rder Unit

```

The user can opt to alter the drug name or the associated order unit.

```

Select (D)rug or (O)rder Unit drug
Current Drug : ACETAMINOPHEN 1000MG TABLET

Select name of Correct Drug: ACETAMINOPHEN 325MG TABLET          CN103

```

After selection of the drug, the program will compare the data in the invoice, with the data in the Drug file. The user will then be asked to enter the Dispense Units, and Dispense Units per Order Unit.

```

Comparing drug file data...
Please Enter an appropriate Dispense Unit
DISPENSE UNIT: TAB// <Enter>

Please enter the appropriate Dispense Units per order unit
DISPENSE UNITS PER ORDER UNIT: 1000// 100

Are you sure about this ? NO// ?
Answer yes, and the data on file for the current drug will be transferred to the new drug
selection. That includes Order Unit, Dispense Unit, Dispense Units per Order Unit, etc.

Are you sure about this ? NO// Y
Removing 15 from ACETAMINOPHEN 1000MG TABLET
Adding 15 to ACETAMINOPHEN 325MG TABLET
Entering new drug selection as an adjustment.
updating pharmacy location file.
updating transaction file.

```

3.3.6. Delete Un-processed Invoices

[PSA DELETE INVOICES]



It is locked with the PSAMGR key.

The *Delete Un-processed Invoices* option deletes any un-processed invoices older than the date the user specifies. Only personnel who hold the PSAMGR key will have access to this process.

Example: Delete Un-processed Invoices

```
Select Orders Menu Option: Ddelete Un-processed Invoices
Delete invoices older than what date: T-6M
Finished
```

3.3.7. Setup Mail Message Recipients

[PSA MSG RECIPIENTS]



It is locked with the PSAMGR key.

The *Setup Mail Message Recipients* option is used to enter/delete personnel from the two mail groups used for notifying personnel of a change in NDC and/or Drug Price, and when drugs are below reorder levels.

Example: Setup Mail Message Recipients

```
Select Orders Menu Option:   Setup Mail Message Recipients

SETUP RECIPIENTS OF MAILMESSAGE SCREEN
=====
Currently, any user who holds the 'PSA ORDERS' key, receives the mail message
'Drug Balances Below Reorder Level' & 'NDC/PRICE change messages'.
Two mail groups have been established to determine who receives the message.

Members added to the mail group must first possess the 'PSA ORDERS' key.

Do you want to edit the users for the PSA REORDER LEVEL mail group? YES//<Enter>

Select NEW PERSON NAME: PERSON,TEST

Select 'A' to Add the user or 'D' to delete the user. ADD//<Enter>

task completed.
```

There are two messages the user could receive from either action, the messages are: “task completed” and “Sorry, couldn’t perform task.” These messages are self-explanatory. If the program says it couldn’t perform the task of adding the user, which means that the user is already a member of the mail group. The same holds true for deleting users.

Example: Setup Mail Message Recipients (continued)

Trying to add the same user again:

```
Select NEW PERSON NAME:    PERSON,TEST  
  
Select 'A' to Add the user or 'D' to delete the user. ADD//<Enter>  
Sorry, couldn't perform action  
Select NEW PERSON NAME: <Enter>
```

Press <Enter> to access the next mail group.

```
Do you want to edit the users for the PSA NDC UPDATES mail group? YES//<Enter>  
  
Select NEW PERSON NAME:    PERSON,TEST  
Select 'A' to Add the user or 'D' to delete the user. ADD//<Enter>  
task completed
```

The message displayed when trying to add a user who is already on file:

```
Select NEW PERSON NAME:    PERSON,TEST  
Select 'A' to Add the user or 'D' to delete the user. ADD//<Enter>  
Sorry, couldn't perform action.
```

To delete a user from the mail group:

```
Select NEW PERSON NAME:    PERSON,TEST  
Select 'A' to Add the user or 'D' to delete the user. ADD//D  
task completed.  
Select NEW PERSON NAME: <Enter>  
Press ENTURN/ENTER to continue: <Enter>  
  
Select Orders Menu Option:
```

3.4. Maintenance Reports Menu

[PSA PV MAINTENANCE RPT MENU]

The *Maintenance Reports Menu* contains options that generate reports on balance adjustments, drug transaction history, drug balances by pharmacy location, invoice cost summary, monthly summary, processor and verifier of an invoice, and stock and reorder levels for drugs in a pharmacy location.

Example: Maintenance Reports Menu

1	Balance Adjustments History
2	Drug Balances by Location
3	Drug Transaction History
4	Invoice Cost Summary
5	Monthly Summary
6	Outstanding Credits
7	Processor and Verifier
8	Stock and Reorder Level
9	Transfer Signature Sheet

3.4.1. Balance Adjustments History

[PSA BALANCE ADJUSTMENTS REPORT]

The *Balance Adjustments History* option reviews adjustments and transfers of a drug. The report lists the drug, transaction date and time, adjustment quantity, transfer quantity, transaction, adjustment reason, and pharmacy location that sent or received the transferred drug.

3.4.2. Drug Balances by Location

[PSA DISPLAY LOCATION]

The *Drug Balances by Location* option generates a report by pharmacy location listing each of its drugs' name, quantity on hand, dispense unit, and total inventory.

3.4.3. Drug Transaction History

[PSA DRUG DISPLAY]

The *Drug Transaction History* option provides a transaction history for one, many, or all drug(s) within the pharmacy location for a given date range. It lists the date range, drug, beginning and ending dates, beginning balance, transaction date, transaction quantity, transaction type, person who made the transaction, and resulting balance.

If the transaction is receiving drugs, the purchase order number, transaction number, and invoice number are also listed.

If the transaction is dispensing, the report designates where the dispensing took place. It's either Inpatient or Outpatient dispensing.

3.4.4. Invoice Cost Summary

[PSA INVOICE COST SUMMARY]

The *Invoice Cost Summary* option generates a report of all invoices' cost data for a date range. It lists the order number, invoice number, invoice date, total invoice cost, total adjusted cost, and cost difference.

3.4.5. Monthly Summary

[PSA MONTHLY SUMMARY]

The *Monthly Summary* option allows the user to print a pharmacy location's detailed or summary monthly report of transactions made on one, many, or all drugs.

If the user selects the detailed report, the drug, beginning balance, total receipts, total dispensed, total adjustments, total transfers, and ending balance or one, many, or all drugs in the selected pharmacy location is printed.

If the user selects the summary report, the detailed report prints then a separate summary report follows. The summary report contains the drug, total receipts, total dispensed, total adjustments, and total transfers for one, many, or all drugs in the selected pharmacy location. A total line for the total receipts, total dispensed, total adjustments, and total transfers is printed.

3.4.6. Outstanding Credits

[PSA OUTSTANDING CREDITS]

The *Outstanding Credits* option displays or prints invoice data for all invoices that have outstanding credits. A detailed or summary report may be selected.

Detailed Report

If the detailed report is selected, the summary data prints along with the line item information that caused the need for a credit. The line item data that prints are the line item's number, drug, adjusted field's name, adjustment comments, invoiced data, and adjusted data.

Example: Detailed Report

DRUG ACCOUNTABILITY/INVENTORY INTERFACE									
OUTSTANDING CREDITS REPORT									
								PAGE 1	
INVOICE#	DATE	INVOICE COST	ADJUSTED COST	RECEIVED CREDITS	OUTST. CREDIT	LINE#	DRUG & ADJUST REASON	INV	ADJ

ORDER#: C5014003 (\$6376.18)									
I845966	10/01/97	4440.04	4441.87	0.00	-1.83	2	AMPICILLIN 500MG CAP	0	1
							QTY: DID NOT ORDER THIS		
I845967	10/02/97	1938.38	1934.31	0.00	4.07	10	METOPROLOL 50MG TAB	12	11
							QTY: 1 BOTTLE BROKEN		
ORDER TOTAL					2.24				

ORDER#: C5014004 (\$17.92)									
5471738	10/07/97	22.40	17.92	0.00	4.48	8	AMPICILLIN 250MG CAP	5	4
							QTY: 1 BOTTLE MISSING		
ORDER TOTAL					4.48				

GRAND TOTAL					6.72				

Summary Report

If the summary report is selected, the order number, total adjusted cost of the order, invoice number, invoice date, invoiced cost, adjusted cost, credit amount received, invoice's outstanding credit amount, total order's outstanding credit amount, and grand total outstanding credit amount will be displayed.

Example: Summary Report

DRUG ACCOUNTABILITY/INVENTORY INTERFACE					
OUTSTANDING CREDITS REPORT					
RUN DATE: 10/17/97@0822					PAGE 1
INVOICE#	DATE	INVOICE COST	ADJUSTED COST	RECEIVED CREDITS	OUTST. CREDIT

ORDER#: C5014003 (\$6376.18)					
I845966	10/01/97	4440.04	4441.87	0.00	-1.83
I845967	10/02/97	1938.38	1934.31	0.00	4.07
ORDER TOTAL					2.24
ORDER#: C5014004 (\$17.92)					
5471738	10/07/97	22.40	17.92	0.00	4.48
ORDER TOTAL					4.48

GRAND TOTAL					6.72

3.4.7. Processor and Verifier [PSA PROCESSOR AND VERIFIER]

The *Processor and Verifier* option generates a report containing invoices' processor and verifier information for a date range. It lists the order number, invoice number, invoice date, processor's name, process date, verifier's name, and verification date.

3.4.8. Stock and Reorder Level [PSA STOCK & REORDER LEVEL RPT]

The *Stock and Reorder Level* option prints a report by pharmacy location and/or master vault. The report contains the drug name, stock level, and reorder level. Only a pharmacist can enter the stock and reorder levels for a master vault. Since all drugs received are automatically added to a pharmacy location, it is advised that this report be queued to run during non-peak hours.

3.4.9. Transfer Signature Sheet

[PSA TRANSFER SIGNATURE SHEET]

The *Transfer Signature Sheet* option prints a report of all transferred drugs within a specific date range. This report is used to record the signature of the person who received the drugs or to review transfer history.

Example: Transfer Signature Sheet

Choose the pharmacy location transferring the drugs:

- 1 COMBINED (IP/OP): ALABASTER VAMC IP (IP) ALABASTER VAMC OP (OP)
- 2 INPATIENT: PELHAM (IP)
- 3 OUTPATIENT: HELENA (OP)

Select Transfer from Pharmacy: (1-3): **1**

Select the pharmacy location that will send the drugs to the other pharmacy location.

Choose the pharmacy location receiving the transferred drugs:

- 1 INPATIENT: PELHAM (IP)
- 2 OUTPATIENT: HELENA (OP)

Select Transfer to Pharmacy: (1-2): **2**

Select the pharmacy location that will receive the drugs from the transferring pharmacy locations.

Beginning Date: **8 12** (AUG 12, 1997)

Ending Date : **8 12** (AUG 12, 1997)

DEVICE: HOME// [Select Print Device]

Enter the date range to print the transfer signature sheets.

AUG 12,1997@12:40 D R U G A C C O U N T A B I L I T Y Page: 1
 DRUG TRANSFER BETWEEN PHARMACIES SIGNATURE SHEET
 COMBINED (IP/OP): ALABASTER VAMC IP (IP) ALABASTER VAMC OP (OP)

TRANSFERRED TO: OUTPATIENT: HELENA (OP)

TRANSFER DATE	QTY	DRUG	NEW BALANCE
Aug 12, 1997@12:40	10	ACETAMINOPHEN 325MG TAB	50

Dispensed by: SMITH, TYRONE M. Rec'd by:
(Full Name) (Full Name)

4. Section Three: GUI Upload Program



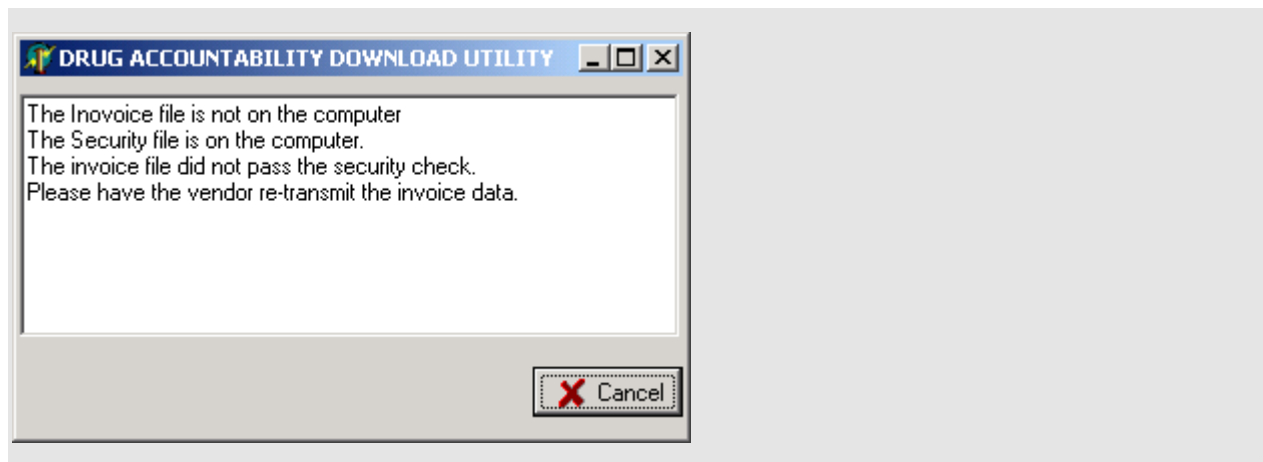
This option is locked with the PSA ORDERS key.

With the release of patch PSA*3*26, the *Upload and Process Prime Vendor Invoice Data* option (which was on the *Orders Menu* option) is replaced with a GUI program (that is resident on the Prime Vendor PC's desktop) which performs this function.

Click on the PSA_VENDOR_UPLOAD icon located on the Prime Vendor PC's desktop. The program checks for the existence of the invoice file and the security file. Security checks are run to ensure the file has not been tampered with.

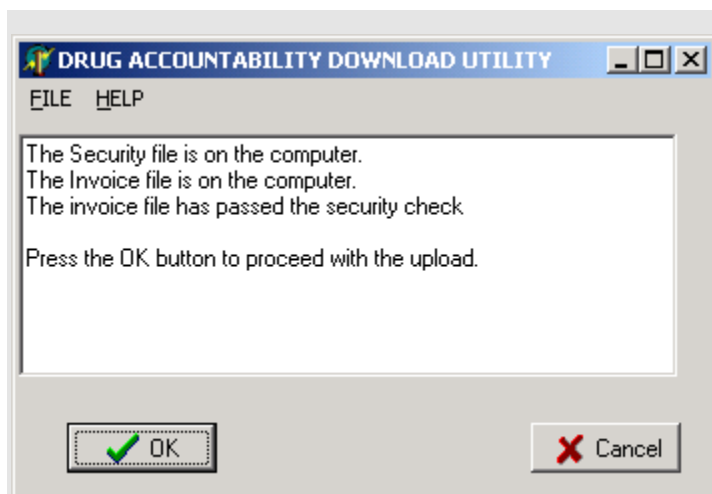
If any of the security measures fail, the operation is aborted with the following message:

Example: Error Screen for any Failed Security Measures



If all checks are passed successfully, the program will display the following screen:

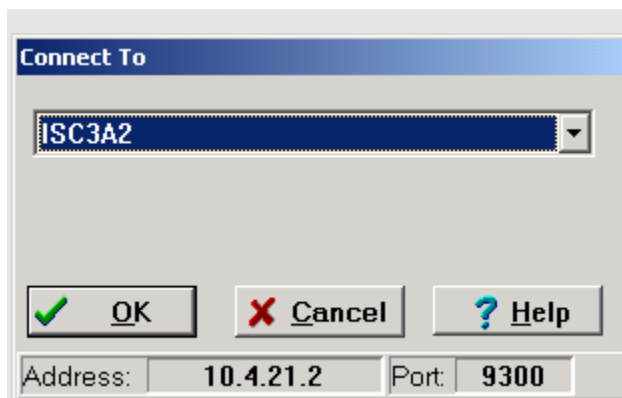
Example: Successful Security Measures Screen



Note: As an extra measure of security, the invoice file is renamed to the CRC32 value of the file. The invoice file is then encrypted. This makes altering the file's data that much more noticeable. During the upload into **VISTA**, the program checks the security file's CRC32 value. Afterwards, the program looks for the invoice file with the same name. An additional CRC32 check is then performed on the invoice file. All three of these numbers must match.

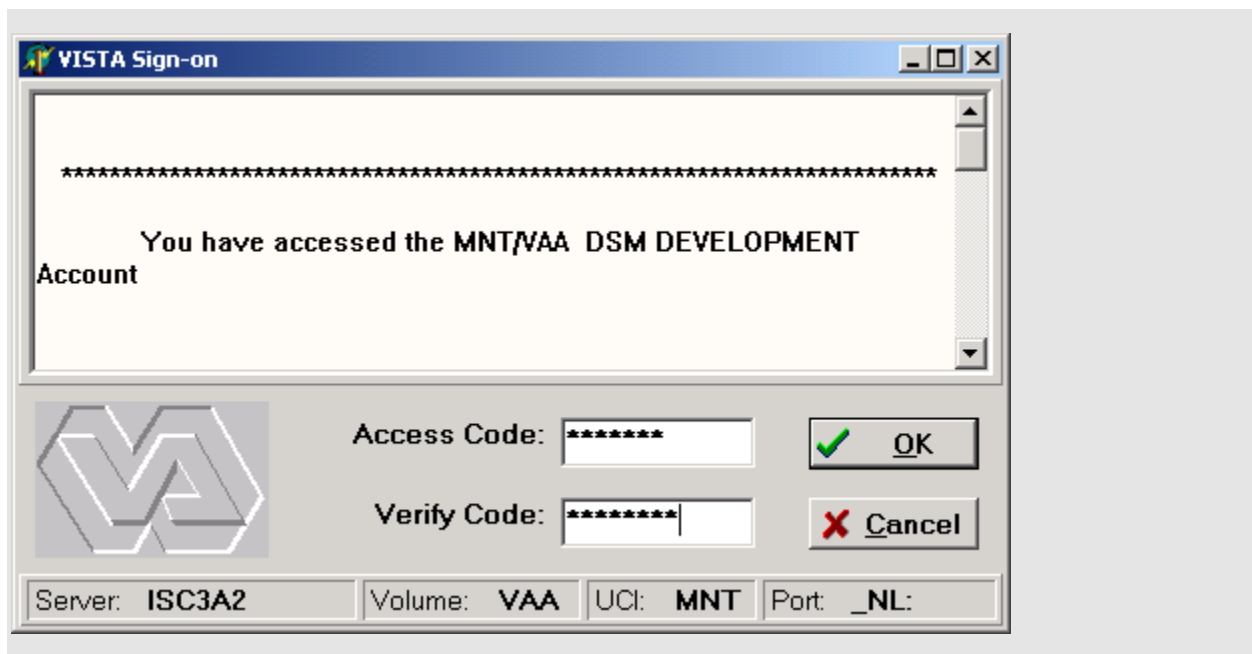
The user is prompted for the correct IP address to connect to.

Example: Connecting to the IP Address Screen



The user is then asked to enter a proper access and verify code combination.

Example: Access and Verify Code Screen

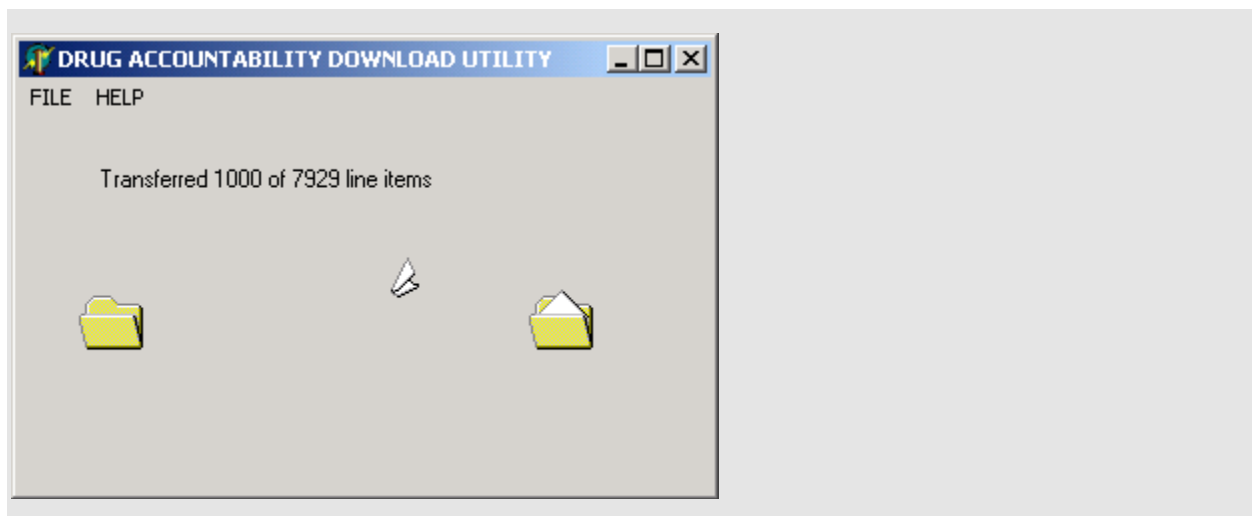


After successful logon, the program will upload the invoice files into **VISTA**. A running tally of the process is displayed.



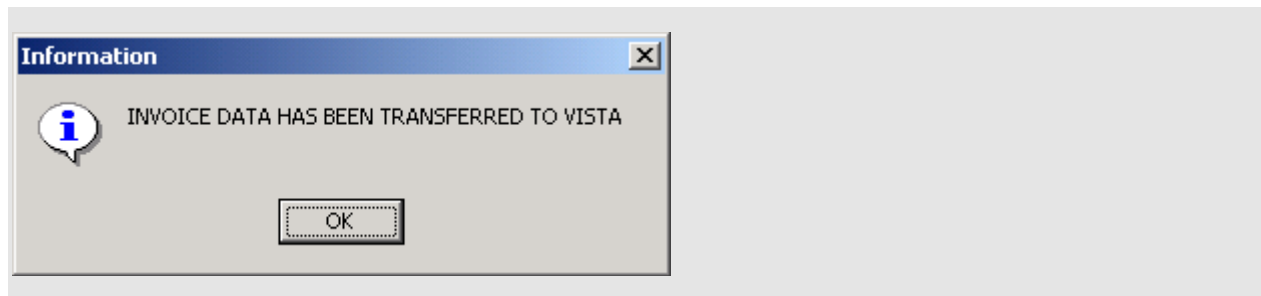
Note: Due to the speed of the transfer, the 'file to file' progress display may not show at all. The program can upload a 360kb file in less than 30 seconds.

Example: Uploading of Invoices Screen



After the data has been uploaded, the program will display this message:

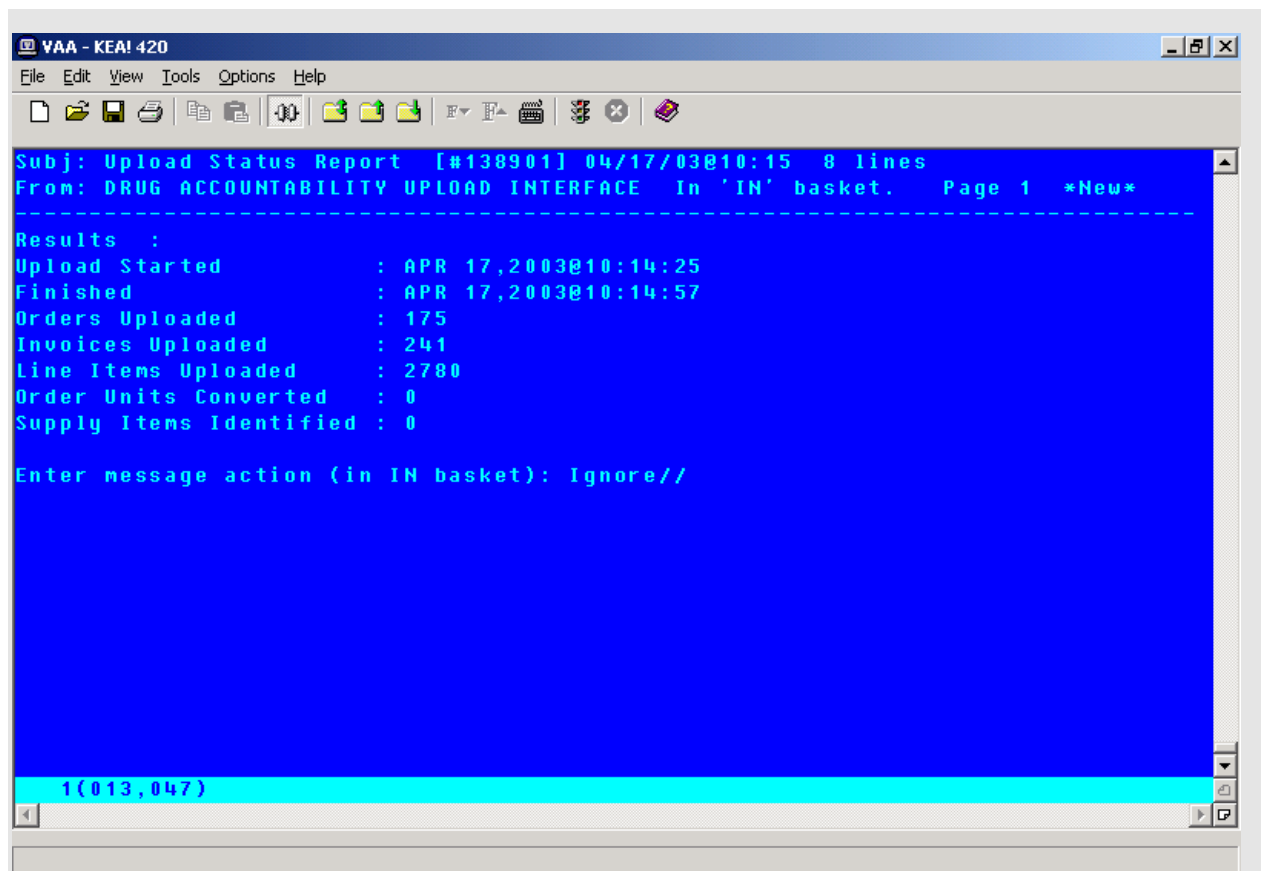
Example: Successful Upload Screen



The utility will automatically shut down at this point.

An upload status report will be sent to the user via MailMan detailing the status of the upload.

Example: Upload Status Report via MailMan



5. Glossary

A&MMS	The procurement section within the VA. It is the Acquisition and Materiel Management Service (A&MMS).
Alternate vendors	Vendors who are not prime vendors.
Automated Connection	A user initiated linking of multiple DRUG file (#50) entries to ITEM MASTER file (#441) entries. Because matching is not based upon user approval, this process should not be used without first reviewing the Report of Potential matches.
Control Point Transaction Number	The permanent number that identifies a request, consisting of station number-fiscal year-quarter-control point-sequence number.
Controlled Connection	A user controlled process to link DRUG file (#50) entries to ITEM MASTER file (#441) entries. Each match is displayed and linked only after the user approves.
Controlled Substance	A drug that has been marked for tracking through the Controlled Substances package. It is usually a narcotic.
Credit	This is money due to the VA facility from the prime vendor. When an invoice dollar amount is more than the adjusted dollar amount, DA V. 3.0 flags it as an outstanding credit. When the facility receives a credit memo, the credit data is entered in DA V. 3.0.
Dispense Units per Order Unit	<p>This is the total number of dispense units contained in one order unit. For example, if a case is ordered containing 12 bottles with 1,000 tablets in each bottle, the dispense unit per order unit is 12,000 per the following equation:</p> <pre>Dispense Units: TAB Order Unit : CS The case contains 12 bottles of 1,000 tablets 12 x 1,000 = 12,000 DISPENSE UNITS PER ORDER UNIT: 12,000</pre>
Dispensing Unit	This field is used to indicate the pharmacy dispensing units when converting the unit per issue to the pharmacy dispensing units.

Dispensing Unit Conversion Factor	This field is multiplied by the quantity on hand in unit per issue to generate the quantity in pharmacy dispensing units.
Drug	A substance used to treat illness or disease.
Drug Accountability/ Inventory Interface	The creation of a perpetual inventory for VA facility pharmacies. This inventory, or pharmacy location, can be an Inpatient, Outpatient, or Combined operation. If the facility is interfacing with GIP, the pharmacy location must be linked to a primary inventory point to enable receiving. Dispensing activity will be gathered from the appropriate pharmacy packages [e.g., Outpatient Pharmacy, Inpatient Medications (Unit Dose and Intravenous), Automatic Replenishment and Ward Stock (AR/WS)].
Drug Accountability Location	A pharmacy that stores and dispenses drugs.
DRUG file (#50)	A <i>VISTA</i> file used by Pharmacy software products. This file is used to list generic drug products and holds the information related to each drug that can be used to fill a prescription.
Federal Stock Number (FSN)	This field exists in the DRUG file (#50) and corresponds to the National Stock Number field in the ITEM MASTER file (#441). It is used as a tool for connecting these files.
GIP	The Generic Inventory Package is the VA software package that automatically generates purchase orders and manages inventory.
IFCAP	The Integrated Funds Distribution, Control Point Activity, Accounting and Procurement is the VA software package that tracks procurement and payment.
Inpatient Site	An area within a facility that treats patients that have been admitted. If the facility has more than one Inpatient dispensing area, it is necessary to link each pharmacy location to the appropriate Inpatient site (area) for the collection of dispensing data.
Item	It is a specific drug product in the ITEM MASTER file (#441) that references the way it is packaged (i.e., Prozac 25 mg., 250 tabs/bottle).

ITEM MASTER file (#441)	A <i>VISTA</i> file used by the IFCAP software. This file is used to store items. The file contains descriptive information for all items that are ordered. It contains information needed for purchasing or ordering items.
Invoice	A bill for ordered goods. Each invoice is numbered. See entry for Order Number vs. Item Number.
Line Item	This is the information on the invoice for an ordered drug.
National Drug Code (NDC)	A field that exists in the DRUG file (#50), ITEM MASTER file (#441) and NDF. With some formatting adjustments the field is used to match entries in otherwise unlinked files and open the door for comparative displays and reports. The code itself contains a maximum of 12 digits. The first six digits are the manufacturers code, the next four are the product code, and the last two digits are the package code.
National Stock Number	This field exists in the ITEM MASTER file (#441) (NSN) and corresponds to the FSN field (#6) in the DRUG file (#50). It is used as a connecting tool for these files.
Order	VA's request for goods from the vendor.
Order Number vs. Invoice Number	An order number is a VA number by which to charge the ordered goods. The invoice number is the vendor's number for billing the ordered goods. There can be many invoice numbers assigned to one order number because by law, certain drugs have to be placed on an invoice by itself. Also drugs can come from different distribution centers, which necessitates different invoice numbers.
Outpatient Site	An area within a facility that treats patients that are not admitted to the facility. If a facility has more than one Outpatient dispensing area, it is necessary to link each pharmacy location to the appropriate Outpatient site (area) for the collection of Outpatient dispensing data.
Perpetual Inventory	The capability to maintain an accurate balance at the dispense unit level (such as tablets, capsules) for a select group of items.
Pharmacy Location	An inventory location created to store a select group of drugs and track their balance and activity.

Posted Procurement	Purchases made from the Acquisition and Materiel Management Service (A&MMS) warehouse.
Primary Inventory Point	Within the IFCAP Personal Property Management (PPM) module, an option enables the creation of a primary inventory point for each Service that manages a Fund Control Point. The Primary–General Inventory/Distribution Menu [PRCP MAIN MENU] provides Service level management of a primary inventory point. Similar to a pharmacy location, a primary inventory point houses a select group of items and provides tools (bar coding) for physical counts and auto-generation of orders. It is the connecting of the DRUG file (#50)/ITEM MASTER file (#441) and the linking of a pharmacy location to a primary inventory point that will automate receiving. Connection to multiple primary inventory points is allowed.
Prime Vendor	A vendor who is on contract with the VA to be the main supplier of drugs.
Process	Process is matching invoice data with data in VISTA and validating the data. Matching is accomplished by comparing the line item data on the invoice with its entry in the DRUG file (#50). Validating is accomplished by confirming the quantity received vs. the quantity invoiced. Anyone holding the PSA ORDERS key can process the invoice.
Reorder Level	The minimum amount of dispense units to keep in the pharmacy location or master vault. A MailMan message is sent to holders of the PSA ORDERS key when the current drug balance is equal to or less than the reorder level. A nightly job sends the mail message if there is at least one drug at or below this level.
Special Inventory Type field (#15)	A GENERIC INVENTORY file (#445) switch field that controls receipt updates to other packages. When it is set to “D”, this field located in the <i>Set Up/Edit a Pharmacy Location</i> option of the <i>Pharmacy Location Maintenance Menu</i> will update the pharmacy DA V. 3.0 package when the primary quantity on-hand is changed.

Stock Level	The stock level is the ideal number of a drug's dispense unit to keep on the shelf. When the drug reaches the reorder level, the number of dispense units to be ordered is determined by subtracting the current balance from the stock level. The result appears on the nightly background job mail message as the amount of dispense units to order.
Unit of Issue	The packaging unit used at the inventory point to distribute the item.
Unit of Issue Packaging Multiple	The number for converting the unit of issue into individual items.
Unposted Procurement	Any purchases made from other than the A&MM warehouse.
Upload	Upload is the transfer of the prime vendor's invoice data from the prime vendor PC in pharmacy, into VISTA . Anyone holding the PSA ORDERS key can upload this data.
Verify	To confirm correctness of invoice data. Verification only occurs after the data has been processed. Once verified, balances are incremented. If there is at least one drug marked as a controlled substance on the invoice, only a <u>pharmacist</u> holding the PSA ORDERS key can verify the invoice. If there are no controlled substances, anyone who did not process the invoice, holding the PSA ORDERS key, can verify the invoice.
VISTA	Veterans Health Information Systems and Technology Architecture
X12	A structured format for sending data. The invoice data file from the prime vendor is in this format.

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